

Final Closure Plan
For
Land Use Permit MV2012C0018
March 23, 2019
MAC Property
North West Territories, Canada

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WARRIOR GOLD
EXPERIENCE • EXPLORATION • RESULTS

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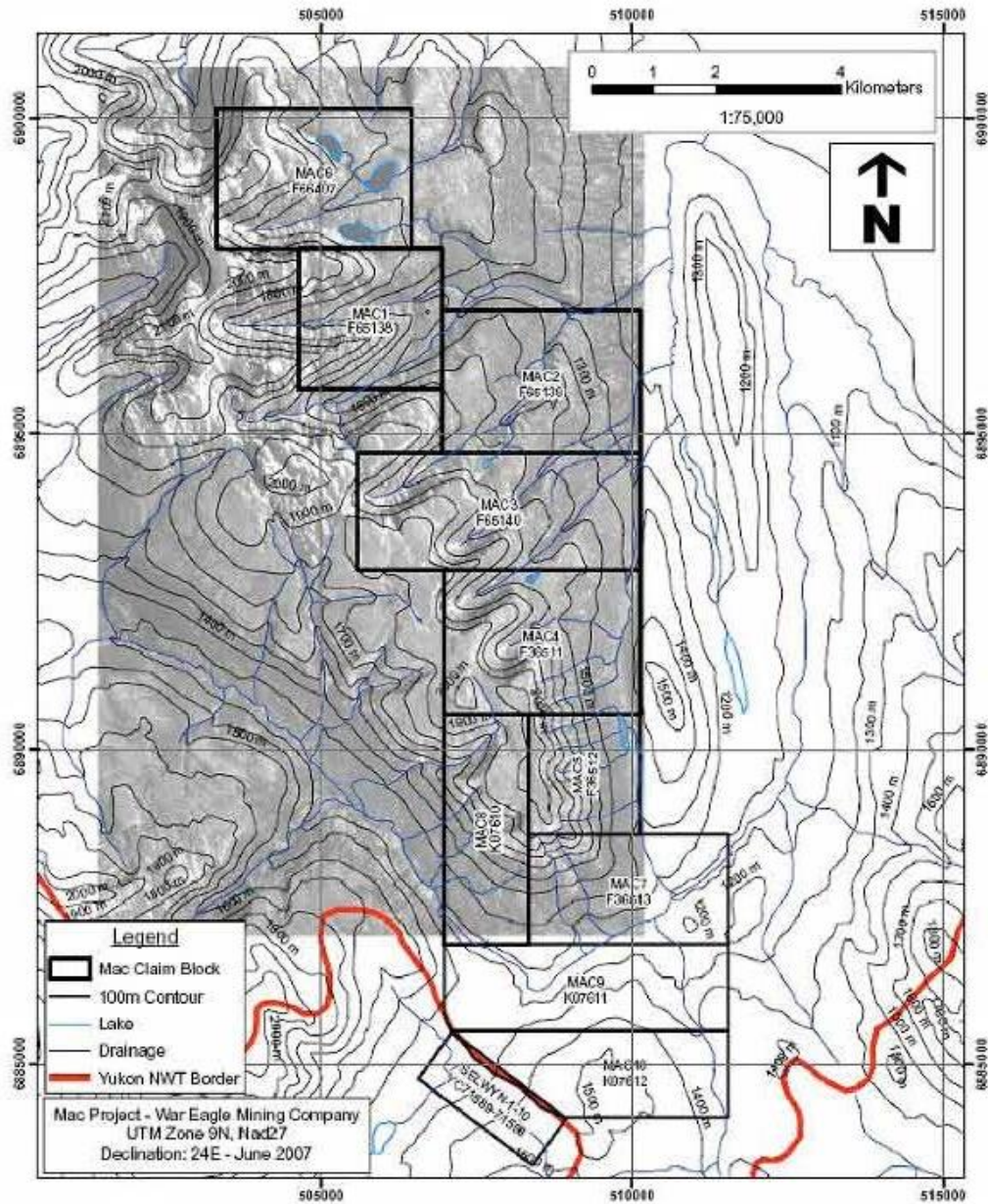
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1.0 Introduction

The MAC property, 100% wholly owned by War Eagle Mining Company Ltd., changed its name to Warrior Gold Inc. in September 2018. The MAC property includes eleven contiguous claim blocks comprising 6,204 hectares in NWT and crossing into Yukon. The property is approximately 16 km long by 4 km wide. The property is geographically located about 40km to the North West of the town of Tungsten, NT or 225 km North of the town of Watson Lake, YT. War Eagle applied for and received land use permit MV2012C0018 in May 2007 for the purposes of completing a diamond drill exploration program on the Mac property. Figure 1 shows the MAC claim blocks as of June 2007.

Figure 1: Claim Blocks, Mac Project as of June 2007



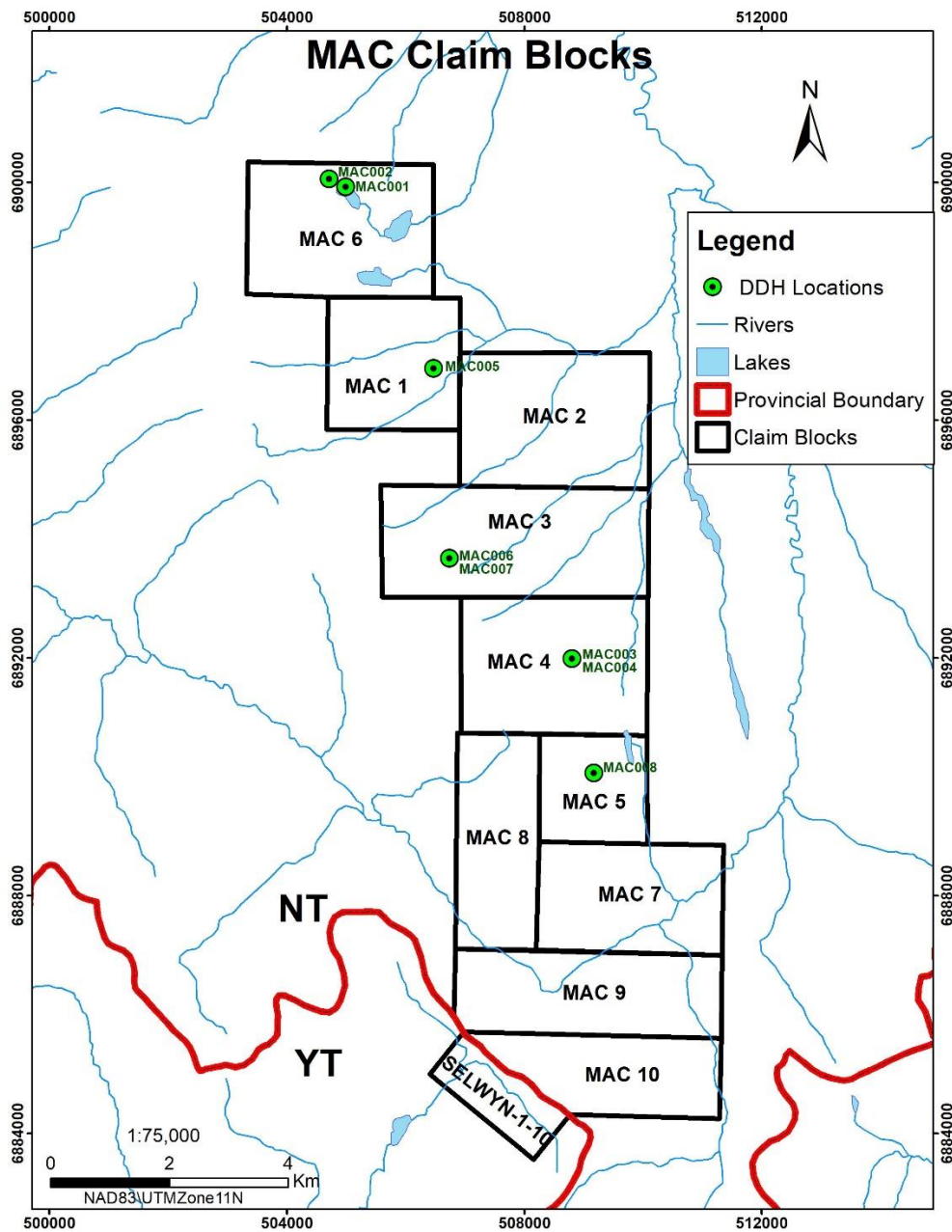
2.0 2007 Land Usage Summary

The following activities were completed under Land Use Permit MV2012C0018:

- Mineral exploration including diamond drilling.
- Use and storage of fuel.

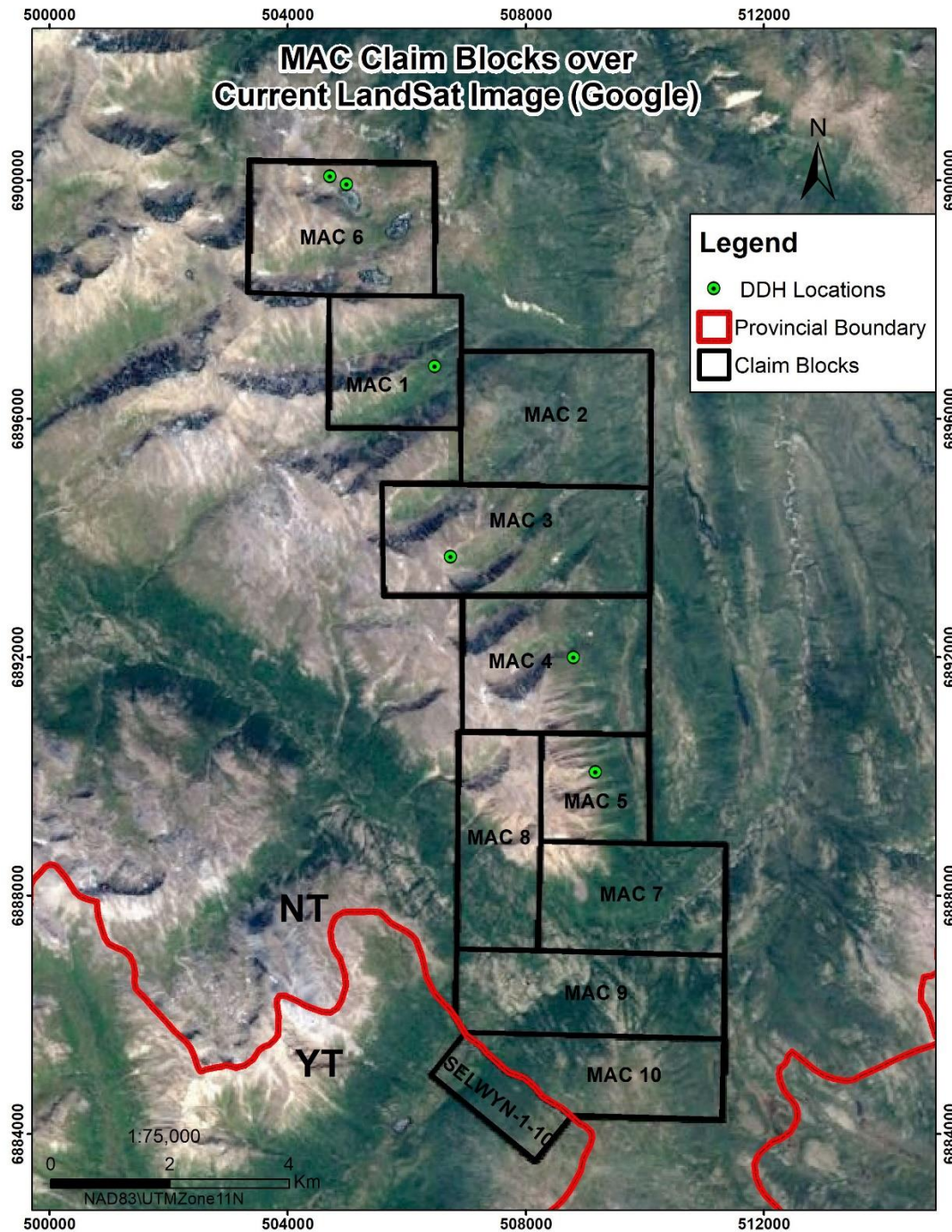
The diamond drill program was executed by Apex drilling Ltd, and consisted of 8 holes from 6 sites totaling 1,798 metres. Figure 2 below shows the location of the 6 drill sites on the Mac property.

Figure 2: 2007 Diamond Drill Hole Locations



No camps or buildings were constructed for drilling purposes. Personnel stayed in hotel accommodations offsite during the drill program and were transported to and from site using helicopter. Due to difficult terrain, the drill, including all equipment and supplies were flown in by helicopter. No Diamond drill roads were constructed for this program. Figure 3 shows the claim blocks overlaying a current google earth LandSat image of the area. This shows the area has no roads or disturbed areas.

Figure 3: Mac Claim Blocks Over Current LandSat Image



3.0 Land Use Area Calculations

Each helicopter supported drill pad was less than 40 meters in diameter.

Table 1: Land Use Calculations

Drill Pads	Calculation	Area
1 Diamond drill pad	40m in diameter (radius =20)	$3.14 \times (20)^2 = 1256.0 \text{ m}^2$
6 Diamond drill pads	$1256.0 \text{ m}^2 \times 6$	7536 m²
1 Fuel Cache	4x4 m	16 m²
Total m		7552.0 m²
Total ha	$7552 \text{ m}^2 / 10000$	0.76 ha

The first two hectares were included in the \$150.00 application fee for permit MV2012C0018. Since the diamond drill program on the Mac property did not exceed the included 2 hectares, Warrior Gold is not aware of outstanding fees for land use during the 2007 diamond drill season. The 2007 field season was the last field work completed on the Mac project.

The attached map at 1:50,000 scale, shows the claim blocks, diamond drill holes and the fuel cache located on the Mac Property for the 2007 field season. It contains an inset map which shows the location of the property with respect to the provincial boundaries.

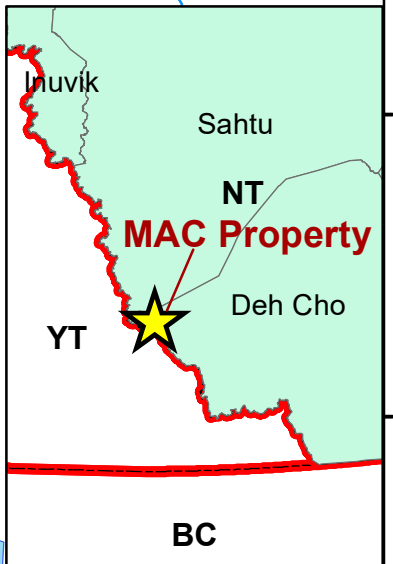
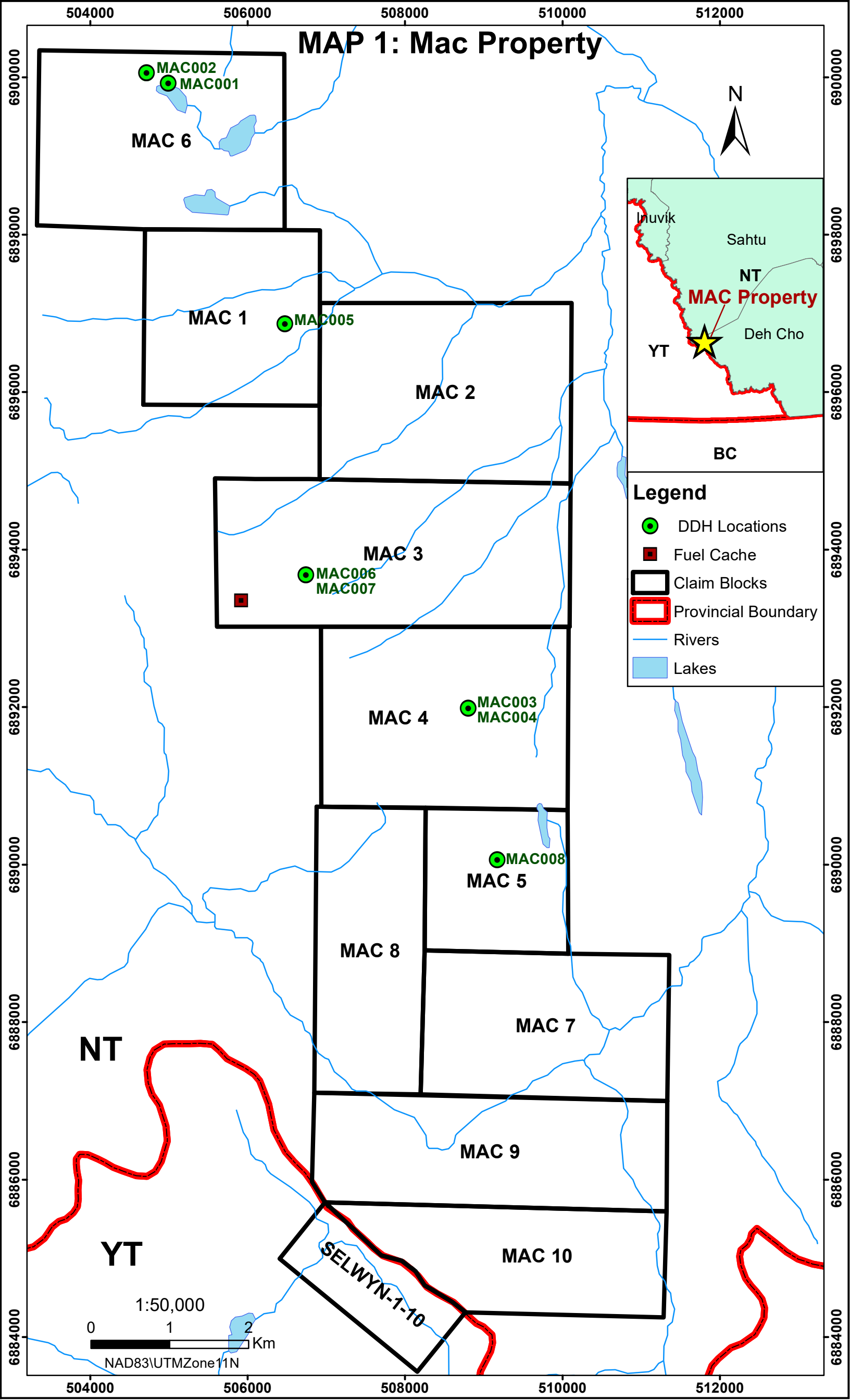
Appendix 1: List of War Eagle Mineral Claims

CLAIM NUMBER	CLAIM STATUS	CANCEL DATE	ISSUE DATE	AREA (HA)	OWNERS (100%)	CLAIM NAME
F65138	CANCELLED	18/09/12	19/09/00	522.57	War Eagle Mining Company Inc.	MAC 1
K16671	CANCELLED	20/02/15	20/11/12	731.59	War Eagle Mining Company Inc.	MAC 2
K16672	CANCELLED	20/02/15	20/11/12	836.12	War Eagle Mining Company Inc.	MAC 3
K16673	CANCELLED	20/02/15	20/11/12	731.59	War Eagle Mining Company Inc.	MAC 4
K16674	CANCELLED	20/02/15	20/11/12	334.43	War Eagle Mining Company Inc.	MAC 5
F66407	CANCELLED	28/11/12	27/03/01	731.57	War Eagle Mining Company Inc.	MAC 6
F36513	CANCELLED	28/11/12	07/11/01	585.30	War Eagle Mining Company Inc.	MAC 7
K07610	CANCELLED	31/03/15	17/07/07	501.65	War Eagle Mining Company Inc.	MAC 8
K07611	CANCELLED	31/03/15	17/07/07	621.19	War Eagle Mining Company Inc.	MAC 9
K07612	CANCELLED	31/03/15	17/07/07	480.77	War Eagle Mining Company Inc.	MAC 10
C71589-71586	CANCELLED	28/11/12	20/11/12	207.60	War Eagle Mining Company Inc.	SELWYN-1-10







Appendix 2: List of 2007 Diamond Drill Holes (All Co-ordinates are in NAD83-Zone 9)

Hole	UTM East	UTM North	Elev.	Claim Name	Azimuth	Dip	Length (m)	Set up	Year
MAC001	504994	6899923	1661	MAC 6	160	45	203.9	LAND	2017
MAC002	504716	6900055	1700	MAC 6	160	60	213.4	LAND	2017
MAC003	508803	6891985	1540	MAC 4	220	46	206.3	LAND	2017
MAC004	508803	6891985	1540	MAC 4	220	80	228.3	LAND	2017
MAC005	506475	6896867	1433	MAC 1	220	45	259.1	LAND	2017
MAC006	506740	6893679	1913	MAC 3	225	70	201.1	LAND	2017
MAC007	506740	6893679	1913	MAC 3	225	45	179.8	LAND	2017
MAC008	509169	6890062	1549	MAC 5	225	70	304.8	LAND	2017

MAP 1: Mac Property



Legend

-  DDH Locations
-  Fuel Cache
-  Claim Blocks
-  Provincial Boundary
-  Rivers
-  Lakes

