



April 6, 2018

Claudine Lee  
Head of Environment  
Dominion Diamond Mines ULC  
900-606 4 STREET SW  
CALGARY, AB T2P 1T1

Dear Ms. Lee:

**Security Deposit for Land Use Permit MV2017C0022**

The Government of the Northwest Territories–Department of Lands formally acknowledges receipt of Amendment No. 1 to Irrevocable Standby Letter of Credit (ILOC) dated March 28, 2018. The amendment was issued by the Bank of Nova Scotia on behalf of Dominion Diamond Mines ULC (DD Mines) and was received by my office on April 5, 2018. The amendment changes the name from Dominion Diamond Holdings Ltd. to Dominion Diamond Mines ULC., as well as an address change and is further described in Attachment 1 – Summary Table.

The amended ILOC is acceptable to the Department of Lands on behalf of the Government of the Northwest Territories as prescribed by Section 71 of the *Mackenzie Valley Resource Management Act* and Section 32 of the *Mackenzie Valley Land Use Regulations* and will be held by the Department of Finance for safekeeping.

Also attached for your records is the copy of the amendment stating our agreement which DD Mines can forward to the Bank of Nova Scotia.

Should you have any questions or concerns, please contact our Land Use Advisor, Charlene Coe, at (867) 767-9187 ext. 24194.

Sincerely,

Scott Stewart  
Regional Superintendent  
North Slave Region

**Attachments**

- c. North Slave Region (Yellowknife), Department of Lands, GNWT  
Financial Assurance Specialist, Department of Lands, GNWT  
Executive Director, Mackenzie Valley Land and Water Board  
Manager, Finance and Administration, Department of Lands, GNWT

**Attachment 1 – Summary Table:**

**Mackenzie Valley Land and Water Board**

**1. Type A Land Use Permit MV2017C0022  
Acceptance of Amended Security Deposit**

	<b>Land Use Permit</b>	<b>Bank name and ILOC no.</b>	<b>Date</b>	<b>Amount</b>
1.	MV2017C0022	The Bank of Nova Scotia [REDACTED] <b>Amendment No. 1 - Changes Name and address only</b>	March 28, 2018	(\$89,000.00)



**The Bank of Nova Scotia**

Trade Services Centre  
4th Floor, 1 St. Clair Avenue East  
Toronto, Ontario M4T 1Z3  
Tel: 1-888-722-3867  
Fax: 416-866-4286  
SWIFT: NOSCCATTPG

**PLEASE SIGNIFY YOUR AGREEMENT/DISAGREEMENT TO THIS AMENDMENT BY RETURNING TO THE BANK OF NOVA SCOTIA, TRADE SERVICES CENTER, TORONTO A COPY OF THIS AMENDMENT AS INDICATED BELOW**

**AGREE**                       **WE DISAGREE**

**NAME:** Scott Stewart  
**TITLE:** Regional Superintendent  
**COMPANY:** Growth  
**SIGNATURE:** Scott Stewart

**Irrevocable Standby Letter of Credit**

**Amendment no. 1**  
Dated March 28, 2018

**Beneficiary:**  
Government of the Northwest Territories, 4923- 52nd Street Gallery Building, P.O. Box 1320 Yellowknife, NT X1A 2L9 Canada

**Applicant:**  
Dominion Diamond Holdings Ltd.  
#1102 4920 - 52nd Street  
Yellow Knife, NT X1A 3T1 Canada

We amend our Standby Letter of Credit subject to the following terms and conditions. This amendment forms an integral part of the original instrument. All other terms and conditions remain unchanged.

**Amended Terms:**

The name and address of applicant is amended as follows:

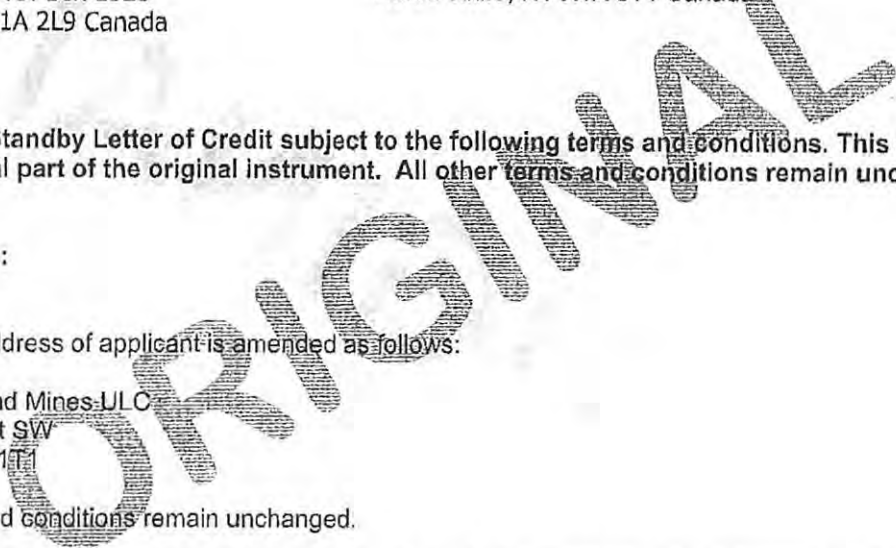
Dominion Diamond Mines-U/LC  
900 - 606 4 Street SW  
Calgary, AB T2P 1T1

All other terms and conditions remain unchanged.

Unless otherwise instructed herein, all correspondence and enquiries regarding this transaction should be directed to our Customer Service Centre at the above address, telephone: 1-888-722-3867. Please indicate our reference number in all your correspondence or telephone enquiries.

Your consent to this amendment is required. Please immediately forward such written consent to The Bank of Nova Scotia, Trade Services Centre, 4th Floor, 1 St. Clair Avenue East, Toronto, Ontario M4T 1Z3 quoting our reference number.

Regards,





The Bank of Nova Scotia

[Redacted Signature]

Authorised Signature(s)

[Redacted Signature]

07/007

ORIGINAL