



August 22, 2017

Mavis Cli-Michaud - Chair
Mackenzie Valley Land and Water Board
7th floor, 4922-48th Street
Yellowknife, NT
X1A 2P6

Dear Ms. Mavis Cli-Michaud:

RE: Dominion Diamond Holdings Limited Notice of Securities for Land Use Permit MV2017C0022

Dominion Diamond Holdings Limited (DDHL) is pleased to provide the attached letter from the Government of the Northwest Territories (GNWT) – Department of Lands that formally acknowledges the receipt of the security deposit required for the approved Type A Land Use Permit MV2017C0022 that was issued on July 6, 2017.

The security deposit of \$89,000 was received and accepted on August 3, 2017; and it has been deemed acceptable by the GNWT – Department of Lands, as per Section 71 of the *Mackenzie Valley Resource Management Act* and Section 32 of the *Mackenzie Valley Land Use Regulations*.

If you have any questions or concerns please contact Ada Mackle at (403) 910-1933 ext. 2405 or Ada.Mackle@ddcorp.ca.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Ada Mackle', followed by a horizontal line extending to the right.

Ada Mackle, B.Sc.
Advisor – Environmental Permitting

Attachment – Letter of Notification from GNWT – Department of Lands: Security Deposit for Land Use Permit MV2017C0022

c/c: Charlene Coe, Land Use Advisor, GNWT

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August 10, 2017

Claudine Lee
Dominion Diamond Holdings Ltd.
1102, 4920 - 52nd Street
Yellowknife, NT X1A 3T1

Dear Ms. Lee:

Security Deposit for Land Use Permit MV2017C0022

The Government of the Northwest Territories (GNWT) – Department of Lands formally acknowledges receipt of Irrevocable Letter of Credit (ILOC) dated, August 3, 2017, for the total amount of \$89,000.00, which was issued by the The Bank of Nova Scotia on behalf of Dominion Diamond Holdings Ltd. and is further described in Attachment 1 – Summary Table. On August 8, 2017 the noted ILOC was received by my office.

The security deposit is acceptable to the Department of Lands on behalf of the Government of the Northwest Territories as prescribed by Section 71 of the *Mackenzie Valley Resource Management Act* and Section 32 of the *Mackenzie Valley Land Use Regulations*.

The ILOC will be provided to the GNWT, Department of Finance for safekeeping.

Should you have any questions or concerns, please contact our Land Use Advisor, Charlene Coe, at (867) 767-9187 ext. 24194.

Sincerely,

Clint Ambrose
A/Regional Superintendent
North Slave Region

Attachment

- c. North Slave Region (Yellowknife), Department of Lands, GNWT
Financial Assurance Specialist, Department of Lands, GNWT
Manager, Finance and Administration, Department of Lands, GNWT
Executive Director, Mackenzie Valley Land and Water Board (MVLWB)

pk

Attachment 1 – Summary Table:
Dominion Diamond Holdings Ltd.
Mackenzie Valley Land and Water Board (MVLWB)

1. Type A Land Use Permit(s)

	Land Use Permit	Bank name and ILOC no.	Date	Amount
1.	MV2017C0022	Bank of Nova Scotia ILOC No. [REDACTED]	August 3, 2017	\$89,000.00