

15 January 2018

Mavis Cli-Michaud, Chair
Mackenzie Valley Land and Water Board
4922 - 48th Street
P.O Box 2130, Yellowknife, NT
X1A 2P6

MV2017C0022

Dear Ms. Cli-Michaud:

RE: CHANGE OF NAME

We write to inform you that Dominion Diamond Holdings Limited, holder of those licenses, leases, permits or authorizations listed in Schedule A attached to this letter, has effected an amalgamation change of name to **Dominion Diamond Mines ULC**, effective as of December 21, 2017. Please find attached, as Schedule B to this letter following, evidencing this change for your records:

- Certificate of Continuation evidencing that Dominion Diamond Holdings Limited Continued into the jurisdiction of British Columbia from the jurisdiction of the Northwest Territories
- Certificate of Name Change evidencing that Dominion Diamond Holdings Limited changed its name to Dominion Diamond Holdings ULC
- Certificate of Amalgamation evidencing that Dominion Diamond Holdings ULC and Northwest Acquisitions ULC amalgamated as one company under the name of Northwest Acquisitions ULC
- Notice of Alteration evidencing that Northwest Acquisitions ULC changed its name to Dominion Diamond Mines ULC
- Certificate of Compliance of an Extra-Territorial Corporation evidencing that Dominion Diamond Mines ULC is registered in the Northwest Territories



Dominion Diamond Mines

Dominion Diamond Mines ULC

900-606 4 Street SW

(403) 910-1933

Calgary, Alberta T2P 1T1

(403) 910-1934 fax

www.ddmines.com

Please do not hesitate to reach out to us should you have any questions or require any additional information.

Sincerely,

Claudine Lee, Head of Environment

Dominion Diamond Mines ULC

Enclosed: Schedule A Licences, Leases Permits or Authorizations
 Schedule B Articles of Continuance and Certificate of Good Standing

cc. Marty Sanderson, Manager, Diamond Resource Management

Record #: HSE RCD ENV 888

Document Owner: Environment Department

Date: 01-15-2018

Template # EKA TEM 1852.13

SCHEDULE A
Licenses, Leases, Permits or Authorizations

Type	Document Number/Identifier	Name/Description
Land Use Permit	MV2012C0009	Mining Explorations - Lac De Gras, Mackay Lake and Courageous Lake
Land Use Permit	MV2017C0022	Mining Explorations – Glowworm Lake



Dominion Diamond Mines ULC
900-606 4 Street SW (403) 910-1933
Calgary, Alberta T2P 1T1 (403) 910-1934 fax
www.ddmines.com

SCHEDULE B
Articles of Continuance and Certificate of Good Standing

See attached.

Record #: HSE RCD ENV 888
Document Owner: Environment Department
Date: 01-15-2018
Template # EKA TEM 1852.13



Number: C1142715

CERTIFICATE OF CONTINUATION

BUSINESS CORPORATIONS ACT

I Hereby Certify that DOMINION DIAMOND HOLDINGS LTD., has continued into British Columbia from the Jurisdiction of NORTHWEST TERRITORIES, under the Business Corporations Act, with the name DOMINION DIAMOND HOLDINGS LTD. on November 27, 2017 at 11:14 AM Pacific Time.

*Issued under my hand at Victoria, British Columbia
On November 27, 2017*

CAROL PREST
Registrar of Companies
Province of British Columbia
Canada



ELECTRONIC CERTIFICATE



Number: C1142715

CERTIFICATE OF CHANGE OF NAME

BUSINESS CORPORATIONS ACT

I Hereby Certify that DOMINION DIAMOND HOLDINGS LTD. changed its name to DOMINION DIAMOND HOLDINGS ULC on November 27, 2017 at 11:48 AM Pacific Time.

*Issued under my hand at Victoria, British Columbia
On November 27, 2017*

CAROL PREST
Registrar of Companies
Province of British Columbia
Canada



ELECTRONIC CERTIFICATE



Number: BC1146239

CERTIFICATE OF AMALGAMATION

BUSINESS CORPORATIONS ACT

I Hereby Certify that DOMINION DIAMOND HOLDINGS ULC, incorporation number C1142715, and NORTHWEST ACQUISITIONS ULC, incorporation number BC1146230 were amalgamated as one company under the name NORTHWEST ACQUISITIONS ULC on December 21, 2017 at 01:09 PM Pacific Time.

*Issued under my hand at Victoria, British Columbia
On December 21, 2017*

CAROL PREST
Registrar of Companies
Province of British Columbia
Canada



ELECTRONIC CERTIFICATE



**BC Registry
Services**

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

Notice of Alteration For a BC Unlimited Liability Company

*FORM 11U
BUSINESS CORPORATIONS ACT
Sections 257 and 51.11*

<i>Filed Date and Time:</i>	December 21, 2017 01:17 PM Pacific Time
<i>Alteration Date and Time:</i>	Notice of Articles Altered on December 21, 2017 01:17 PM Pacific Time

NOTICE OF ALTERATION

Incorporation Number:

BC1146239

Name of Company:

NORTHWEST ACQUISITIONS ULC

Name Reservation Number:

NR4028566

Name Reserved:

DOMINION DIAMOND MINES ULC

ALTERATION EFFECTIVE DATE:

The alteration is to take effect at the time that this application is filed with the Registrar.

CHANGE OF NAME OF COMPANY

From:

NORTHWEST ACQUISITIONS ULC

To:

DOMINION DIAMOND MINES ULC



Government of Northwest Territories / Gouvernement des Territoires du Nord-Ouest

BUSINESS CORPORATIONS ACT
CERTIFICATE OF COMPLIANCE OF AN
EXTRA-TERRITORIAL CORPORATION

LOI SUR LES SOCIÉTÉS ACTIONS
CERTIFICAT DE CONFORMITÉ D'UNE SOCIÉTÉ
PAR ACTIONS EXTRATERRITORIALE

I HEREBY CERTIFY THAT

JE CERTIFIE PAR LA PRÉSENTE QUE

DOMINION DIAMOND MINES ULC

a body corporate incorporated
under the laws of

une personne morale constituée
En vertu des lois

British Columbia

registered under Part XXI of the
Business Corporations Act of the
Northwest Territories, has filed with the
Registrar of Corporations, the required
annual returns and is, with respect to the
filing of annual returns, in good standing
on the records of the Registrar.

enregistrée en vertu de la partie XXI de la
Loi sur les sociétés par actions
des Territoires du Nord-Ouest,
a déposé auprès du registraire des sociétés
par actions le rapport annuel exigé et
rencontre les exigences du registraire
relatives au dépôt des rapports annuels.



Dated 2018-01-12
Fait le

REGISTRAR OF CORPORATIONS
REGISTRAIRE DES SOCIÉTÉS PAR ACTIONS