



Application to Assign a Water Licence



Declaration of Assignor

I, John Hawkins representing Apache Canada Ltd. hereby request the SAHTU Land and Water Board to approve the assignment of Licence No. S03L1-016 dated December 12 2003 ("the Licence"), to MGM Energy (the "Assignee") of Suite 2800, 421 7th Avenue Sw Calgary, Alberta T2P 4K9.

[Signature]
Signature of Assignor

April 19, 2018
Date

Undertaking of Assignee

MGM Energy a corporate entity incorporated pursuant to the laws of Alberta (the Proposed Assignee") request that the SLWB approve the Assignment of the above named Licence from the Assignor to the Proposed Assignee pursuant to Section 9 of the *Waters Regulations*.

Acceptance Of LICENCE TERMS AND CONDITIONS, LIABILITIES INCURRED AND SECURITY DUE

I further declare that effective on the date the SLWB approves the assignment of the Licence, I undertake and hereby accept responsibility for the performance of all of the terms and conditions of the Licence and any and all requirements found in the Regulations and the *Waters Act* that were imposed on the Assignor **AND** agree to accept and be responsible for all liabilities incurred as a result of the Assignor's actions to date under the Licence **AND** undertake to pay any security required of the Assignor when the Licence was granted, before initiating any activity under the Licence.

I have read this application and fully understand the responsibilities I am undertaking through the assignment of this Water Licence.

April 19, 2018

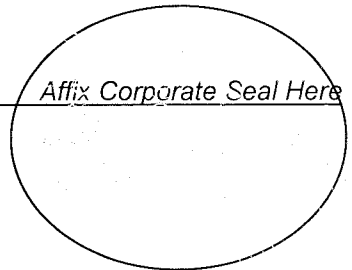
Witnessed by:

[Signature]
Jody Irish

Suite 2800, 421 7th Avenue SW Calgary, Alberta
T2P 4K9

[Signature]

Terence Hughes
Regulatory and Community Affairs Representative
MGM Energy



Affix Corporate Seal Here