



Husky Oil Operations Limited

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October 11, 2012

Sahtu Land and Water Board

P.O. Box #1
Fort Good Hope, NT
X0E 0H0

Attention: Paul Dixon, Executive Director

Dear Paul:

Re: Land Use Permit Application for Husky Oil Operations Limited Slater River Groundwater Baseline Drilling Program

Please find enclosed a Land Use Permit (LUP) application and supporting documentation for the Husky Oil Operations Limited (Husky) Slater River Groundwater Drilling Program that is proposed for the 2012/2013 winter drilling season. Water use for the program will take place under existing Water Licence S11L1-003. The information collected by this program will be used to assess the baseline water quality in shallow surficial and deep bedrock aquifers and to assess potential bedrock aquifers as a source of water to support future operations in the area. The proposed survey is located within EL462 and EL463, located approximately 40 kilometres south-southeast of Norman Wells, NT.

The only new disturbance required for this program is construction of the well pads which totals 2.0 hectares. Access to the groundwater well locations will involve the utilization of the Government of Northwest Territories (GNWT) winter road located to the south of Norman Wells for approximately 30 kilometres. Access is permitted under existing LUP S11T-002. Construction activities will commence once the GNWT winter road has been sufficiently developed and will include the construction of an ice bridge across the Mackenzie River; the access road leading to the groundwater well pads; and camp operations. Drilling equipment will be mobilized from the south once the GNWT winter road is open in January.

One cheque made out to the Receiver General for Canada is enclosed to cover the land use permit application amendment fee (\$150.00). Should you have any questions regarding this application please contact the undersigned by telephone at (403) 298-7273, by fax at (403) 750-1365, or by email kim.richardson@huskyenergy.com. Please ensure MWH Canada, Inc. is copied on all correspondence by fax at (403) 233-2513 or email at Darren.Heck@mwhglobal.com.

Sincerely,
HUSKY OIL OPERATIONS LIMITED

Kim Richardson
Drilling Superintendent - NWT

Encl.