

**Platinum Group Metals Ltd.
Engagement Plan
Providence Ni-Cu-PGE Project
South Mackenzie District, NT**

Dated: August 2015

Summary:

Platinum Group Metals Ltd. (“PTM” or “the Company”) has been conducting mineral exploration for Nickel, Copper and Platinum Group Elements (“PGE”) with the South Mackenzie District of the Northwest Territories. The policy of the company is for open and honest communication with all stake holders that respects the various interests of each in the area. This Engagement Plan documents the policy of engagement while carrying on exploration work on the lands.

The Company is currently permitted to carry out work under Class A Land Use Permit # W2008C0015 which expires on October 07, 2015. As such, an Application is being submitted for a LUP Renewal to allow for the continued exploration work with the same scope as the current LUP but with a reduced area.

The company has been engaged with Tłı̨cho Government, NWT Treaty 8 Tribal Corporation – Akaitcho Interim Measures Agreement Implementation Office, Kitikmeot Inuit Association, North Slave Métis Alliance (NSMA) and the Wek’èezhìi Renewable Resources Board as well as the former Aboriginal Affairs and Northern Development Canada (AANDC), Government of the Northwest Territories Wek’èezhìi Land and Water Board. The NWT Treaty 8 Tribal Corporation which represents the Akaitcho Dene First Nation groups made up of; Yellowknife Dene First Nation, Lutsel K’e Dene First Nation, Deninu Kue Dene First Nation, Dettah First Nation and Ndilo First Nation.

The Company maintains the belief that engagement during the early stage of exploration builds the foundation for a respectful relationship with all interested parties and sets the tone for later agreements and collaboration should the project advance to a more advanced stage.

Engagement Plan:

The first stage of the Engagement Plan is to establish a dialogue between the proponent and interested parties and allow for the open voicing of approval or concerns. This is accomplished by an introduction to the project size, scope and work to be carried out. Adequate time is given after the information is shared for the affected parties to post any questions or concerns and follow up is conducted to ensure no group has concerns.

Engagement is carried out via e-mail to the provided contacts with telephone follow up. It may also include face to face meetings if requested by any of the groups. As part of the engagement, project fact sheets are distributed which summarize the project and any foreseeable affects it may have. It is the intention to keep all parties informed of activities.

Engagement includes the regular contact with all parties during the time work is being carried out. This allows for any group to monitor that there has been no change in scope and to be up to date with all work being carried out on the land. Regulations also require continual engagement with authorities to inform of work and allow inspections to be carried out as a monitor that all regulations and environmental guidelines are being followed.

As part of the Engagement Plan, it is the aim of the Company to inform of any foreseeable changes of scope once they may occur. These changes must be discussed before, during and after implementation. There have been no changes in scope since the Company has taken on the project. It remains an early stage exploration project.

Engagement also includes the structured method of raising concerns with the proponent as they may arise in a non-intimidating environment. The Company is open to any concerns or suggestion at any time during the process and allows for the communication of these concerns by providing contact information of the relevant persons within the company.

Communications were provided by the Company (one copy of notification letter attached) by mail and/or email and/or fax during the period prior to application for the Land Use Permit. The Company has offered to answer any questions or concerns by any of the affected organizations or groups by phone, email and/or fax as part of the Engagement Plan.

An open and informative engagement plan is to the benefit of PTM and the affected parties as it establishes a forum for constructive dialogue and builds respect between all parties making future work possible while protecting the interests of all those involved.

Engagement Process

Stage 1 - pre-commencement of Project

- Identify all affected parties and establish contact Persons
- Describe the intended project
- Ensure the scope of eth project is clearly described
- Initiate active participation and dialogue

Stage 2 - Project period

- Informative communication during the stages of the project
- Foresee any changes and communicate these to get feedback from affected groups
- Receive feedback and engage to assure concerns are taken care of
- Inform work is complete

Stage 3 - Changes of scope

- As the project meets with success inform all groups
- Evaluate change of scope and open active participation in planning the way ahead
- Make modifications to the Engagement Plan as needed with approval from all parties

The main Contact at Platinum Group Metals Ltd. is R. Michael Jones, CEO and president At 604-899-5450.

Project specific contacts will be provided upon commencement of work or reach Robert van Egmond, Exploration Manager at rvanegmond@platinumgroupmetals.net

Platinum Group Metals has been working internationally as well as nationally and has maintained open communications with affected parties through Engagement on all projects. It is the aim of the Company to work with all the interested parties towards the success of its projects in a respectful and collaborative manner.

This Engagement Plan is subject to review and will be built on and modified through the various phases of development. Any revisions will be submitted to the Wek'èezhìi Land and Water Board for approval.

Appended:

Stage 1 - Engagement Log for pre-Application Submission (distributed July 17th, 2015), Informative stage with example letter attached.

**Project Consultation Database
Providence Lake Project – NWT - LUP W2008C0015**

Group: Local/Regional, Name	Com- munity	Date	# of at- ten- dees	Communication	Purpose/Issues Raised
WLWB – Brett Wheler		2011-10-07		Sent e-mail brett@wlwb.ca	Application to Assign LUP W2008C0015 to Platinum Group Metals sent in for review before courier original.
WLWB – Brett Wheler		2011-10-11		Received e-mail brett@wlwb.ca	Received list of Pre-Submission notification requirements. OK on application will courier, attn.: Roberta Judas, WLWB
Tlichon Lands Protection Dept.		2011-10-20		Sent e-mail kerrigarner@tlichon.com lauraduncan@tlichon.com	letter of engagement- Notice of application to Assign LUP W2008C0015 Kerri Garner, Laura Duncan
North Slave Metis Alliance		2011-10-20		Sent e-mail lands@nsma.net	letter of engagement- Notice of application to Assign LUP W2008C0015 Bill Enge
NWT Treaty 8 Tribal Corp.		2011-10-20		Sent e-mail scellis@eastarm.com screeningofficer@eastarm.com	letter of engagement- Notice of application to Assign LUP W2008C0015 Stephen Ellis, Stephanie Poole
Kitikmeot Inuit Association		2011-10-20		Sent e-mail Geoff@qiniq.com ltorretti@qiniq.com	letter of engagement- Notice of application to Assign LUP W2008C0015 Geoff Clark, Luigi Torretti
Kitikmeot Inuit Association		2011-10-20		Received e-mail from ltorretti@qiniq.com	Luigi Torretti; Thanks for info and said he would forward to Stanley Anablak, KIA's Senior Lands Officer
North Slave Metis Alliance		2011-10-20		Received e-mail from enviromgr@nsma.net	Sheryl Grieve, Environmental Manager; Thanks for info and "Please keep us informed if there are any changes to the currently permitted activities."
NWT Treaty 8 Tribal Corp.		2011-10-21		Received e-mail from Stephanie Poole screeningofficer@eastarm.com	Thanks for info and sends Min Ex Guidelines in the Akaitcho Territory. Requests GIS data on claims and; "Have you developed an Engagement Plan and Schedule in regards to your proposed project?"

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NWT Treaty 8 Tribal Corp.		2011-10-21		Sent e-mail Stephanie Poole screeningofficer@eastarm.com	Send GIS data and explain our engagement plan follows the original one and that was in LUP and that I have copy of Comment Summary Table from WLWB and will abide by that.
Tlichon Lands Protection Dept.		2011-10-25		Call to 867-392-6381ext204-Laura 867-392-6381ext305-Kerri	Left message with Laura Talked to Kerri, she confirmed receipt of notification but had not had time to read it in detail. Informed that Kwe Beh Working Group will be notified and may contact me. No need to follow up with Kwe Beh at this point she said as Laura will.
NWT Treaty 8 Tribal Corp.		2011-10-26		Call to 867-370-3217 Stephanie Poole	Left message with person there to have Stephanie confirm by e-mail that the information sent on 2011-10-21 answered her questions.
WLWB – Brett Wheeler		2011-10-26		Sent e-mail brett@wlwb.ca	Current “Project Consultation Database” Sheet and an example of notification letter sent.
YK Dene, Todd Slack		2011-11-01		Received e-mail tslack@ykdene.com	Todd Slack indicating that Stephanie Poole had passed on information on the file and setting up meeting date for during Geoscience forum
YK Dene, Todd Slack		2011-11-01 to 11-30		e-mails sent/received tslack@ykdene.com	Two opportunities to meet up during visit to Yellowknife did not work out, once for the company and once for Todd. Mutually decided to talk over the phone sometime before year end.
YK Dene, Todd Slack		2012-01-05		e-mail sent tslack@ykdene.com	Note to set up a time to have a phone discussion on project.
YK Dene, Todd Slack		2012-02-15		e-mail sent tslack@ykdene.com	Note to set up a time to call for update and discussion on the project.
YK Dene, Todd Slack		2012-02-23		Call to 867-766-3496	Spoke with Todd and informed him of general exploration plan for 2012. He advised that we continue on as per LUP outline and if there are any changes to consult with him. Also, once drilling starts to let him know where and when.
Kitikmeot Inuit Association		2012-06-25		Sent e-mail to ltorretti@qiniq.com	Sent e-mail with July drilling and exploration update
North Slave Metis Alliance		2012-06-25		Sent e-mail to enviromgr@nsma.net	Sent e-mail with July drilling and exploration update
YK Dene, Todd Slack		2012-06-25		Sent e-mail to tslack@ykdene.com	Sent e-mail with July drilling and exploration update

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Tlicho Lands Protection Dept.		2012-06-25		Sent e-mail to kerrigarner@tlicho.com lauraduncan@tlicho.com	Sent e-mail with July drilling and exploration update, received out of office reply from Kerri with celineweyellon@tlicho.com as contact.
WLWB - Brett Wheler		2013-07-10		Received phone call - WLWB	Phone update of no activity under LUP in 2013. Brett reminds of Oct 2013 expiry to LUP and that application for extension should be submitted 45 days prior to expiry.
Tlicho Lands Protection Dept.		2013-08-09		Sent e-mail kerrigarner@tlicho.com lauraduncan@tlicho.com	letter of engagement- Notice of application to Extend LUP W2008C0015 Kerri Garner, Laura Duncan
North Slave Metis Alliance		2013-08-09		Sent e-mail reganalyst@nsma.net	letter of engagement- Notice of application to Extend LUP W2008C0015 Eric Binion
NWT Treaty 8 Tribal Corp.		2013-08-09		Sent e-mail scellis@eastarm.com screeningofficer@eastarm.com	letter of engagement- Notice of application to Extend LUP W2008C0015 Stephen Ellis, Stephanie Poole
Kitikmeot Inuit Association		2013-08-09		Sent e-mail ltorretti@qiniq.com	letter of engagement- Notice of application to Extend LUP W2008C0015 Luigi Torretti
YK Dene, Todd Slack		2013-08-09		Sent e-mail to tslack@ykdene.com	letter of engagement- Notice of application to Extend LUP W2008C0015 Todd Slack
WLWB - Brett Wheler		2013-08-12		Sent e-mail brett@wlwb.ca	Application for 2yr Extend LUP W2008C0015
WLWB		2013-09-12		Received letter	2yr Extend LUP W2008C0015 granted and received letter from WLWB
WLWB		2013-07-10		Received e-mail rjudas@wlwb.ca	Final Plan Request for LUP W2008C0015, Roberta Judas
Pre-Submission of LUP Renewal Application Engagement Start.					
WLWB		2015-07-16		Phone conversation and Received e-mail eberrill@wlwb.ca	Engagement Contact list request fulfilled to confirm previous contacts Ellisa Berill sent list.
Tlicho Government, Kwe Beh Working Group		2015-07-17		Sent e-mail kerrigarner@tlicho.com lauraduncan@tlicho.com	letter of engagement- Notice of application to Renew LUP (to replace W2008C0015) Kerri Garner, Laura Duncan

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North Slave Metis Alliance		2015-07-17		Sent e-mail (did not go) reganalyst@nsma.net general@nsma.net shin.shiga@nsma.net	letter of engagement- Notice of application to Renew LUP (to replace W2008C0015) Bill Enge
NWT Treaty 8 Tribal Corp.		2015-07-17		Sent e-mail scellis@eastarm.com screeningofficer@eastarm.com	letter of engagement- Notice of application to Renew LUP (to replace W2008C0015) Stephen Ellis, Stephanie Poole
Kitikmeot Inuit Association		2015-07-17		Sent e-mail Geoff@qiniq.com ltorretti@qiniq.com	letter of engagement- Notice of application to Renew LUP (to replace W2008C0015) Luigi Torretti
YK Dene		2015-07-17		Sent e-mail to tslack@ykdene.com	letter of engagement- Notice of application to Renew LUP (to replace W2008C0015) Todd Slack
Kitikmeot Inuit Association		2015-07-17		received e-mail ltorretti@qiniq.com	Out of office reply referred to Geoff Clark (already on list mailed)
Tłı̨cho Government		2015-07-17		received e-mail lauraduncan@tlicho.com	Out of office reply referred to Celine Zoe (Acting Tłı̨chų Executive Officer) - celinezoe@tlicho.com or 867 392 6381 x1305
Tłı̨cho Government		2015-07-21		Received confirmation e-mail from Sjoerd van der Wielen sjoerdvanderwielen@tlicho.com	“Tlicho Government received your email and want to thank you for the update. At this stage we have no questions regarding this file”.
WLWB		2015-07-21		Received e-mail eberrill@wlwb.ca	Update to the Pre-submission Engagement list: Jody Snortland at the Wek’èezhii Renewable Resources Board has changed her name and e-mail address: Jody Pellissey, jpellissey@wrrb.ca Ellisa Berill sent.
WRRB		2015-07-22		Sent e-mail to jpellissey@wrrb.ca	Wek’èezhii Renewable Resources Board needs copy of engagement letter. Sent to Jody Pellissey.
Kitikmeot Inuit Association		2015-07-22		Phone message left @ 867-982-3310	Left message for Geoff with voice mail of office admin to confirm receipt of engagement letter.
North Slave Metis Alliance		2015-07-23		Phone conversation with Shin Shiga 867-873-9176 ext 29	Phone to confirm receipt of initial e-mail. They had not received. Gave brief summary of what we are doing to renew LUP and sent plan.
North Slave Metis Alliance		2015-07-23		Sent e-mail reganalyst@nsma.net general@nsma.net shin.shiga@nsma.net	letter of engagement- Notice of application to Renew LUP (to replace W2008C0015) Bill Enge

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North Slave Metis Alliance		2015-07-23		Received confirmation e-mail from Shin Shiga shin.shiga@nsma.net	“Thank you for the call earlier. I received the document. Looking forward to having your exploration team active in NWT again soon”.
NWT Treaty 8 Tribal Corp.		2015-07-23		Phone message to Stephanie Poole 867-370-3217	Left message for Stephanie Poole to confirm receipt of pre-engagement
NWT Treaty 8 Tribal Corp.		2015-07-28		Received confirmation e-mail from screeningofficer@eastarm.com Stephanie Poole	Thank you for your notification of your intent to apply for another Land Use Permit with the Wekeezhii Land and Water Board and within Akaitcho Territory. I will forward your notification to appropriate Akaitcho Dene First Nation personnel, please follow up with the Yellowknives Dene First Nation, Deninu Kue First Nation and Lutsel K'e Dene First Nation at your convenience in order to finalize your Akaitcho Exploration Agreement.
YK Dene		2015-08-06		Phone message left and e-mail sent to Todd Slack for confirmation and questions tslack@ykdene.com 867-766-3496	Left message with Joanne Black to confirm with Todd Slack.
YK Dene		2015-08-11		867-766-3496	Extension 1-left message to locate Todd Slack for confirmation and engagement.
YK Dene		2015-08-11		Phone form Alex Power, replacement for Todd Slack	Request that the pre-engagement be forwarded to new address. apower@ykdene.com
YK Dene		2015-08-11		e-mail to apower@ykdene	Forward original pre-submission letter of July 17 th to Alex Power
YK Dene		2015-08-11		Received reply e-mail from apower@ykdene	Confirming receipt of pre-submission notification; “Thanks Rob, I'll keep you posted”
Prince of Whales Northern Historic Centre		2015-08-11		e-mail to Tom Andrews tom_andrews@gov.nt.ca cc Glen MacKay Glen_MacKay@gov.nt.ca (867-920-6182).	Notifying of LUP Renewal Application and applying for exemption from preliminary screening and to inform if there are any new data re archeology since last (W2008C0015) application. Received out of office reply from Tom Andrews, referred to Glen MacKay already copied. Glen MacKay confirms receipt and will review for new sites
YK Dene		2015-08-14		Received reply e-mail from apower@ykdene	“Having read Platinum Group Metals's LUP application for renewal, we don't have any major concerns with this. Thank you for bringing this to our attention”.