

**Platinum Group Metals Ltd. ('Platinum Group')
Exploration Operations Document for the Northwest
Territories**

**ENGAGEMENT PLAN
(revision 2016)**

LUP W2015C0008

February 2016

Summary:

Platinum Group Metals Ltd. ("PTM" or "the Company") has been conducting mineral exploration for Nickel, Copper and Platinum Group Elements ("PGE") with the South Mackenzie District of the Northwest Territories. The policy of the company is for open and honest communication with all stake holders that respects the various interests of each in the area. This Engagement Plan documents the policy of engagement while carrying on exploration work on the lands.

The Company is currently permitted to carry out work under Class A Land Use Permit # W2015C0008 which expires on October 07, 2020. As such, continued exploration work with the same scope as the current LUP but with a reduced area.

The company has been engaged with Tłcho Government, NWT Treaty 8 Tribal Corporation – Akaitcho Interim Measures Agreement Implementation Office, Kitikmeot Inuit Association, North Slave Métis Alliance (NSMA) and the Wek'èezhii Renewable Resources Board as well as the former Aboriginal Affairs and Northern Development Canada (AANDC) now the Government of the Northwest Territories Department of Lands, Wek'èezhii Land and Water Board. The NWT Treat 8 Tribal Corporation which represents the Akaitcho Dene First Nation groups made up of; Yellowknife Dene First Nation, Lutsel K'e Dene First Nation, Deninu Kue Dene First Nation, Dettah First Nation and Ndilo First Nation.

The Company will also engage with any interested nearby communities, regulatory agencies and Non-Government Organizations (NGO's) in order to both provide awareness and address concerns raised as a result of our exploration activities.

The Company maintains the belief that engagement during the early stage of exploration builds the foundation for a respectful relationship with all interested parties and sets the tone for later agreements and collaboration should eth project advance to a more advanced stage.

Engagement Plan:

The first stage of the Engagement Plan is to establish a dialogue between the proponent and interested parties and allow for the open voicing of approval or concerns. This is accomplished by an introduction to the project size, scope and work to be carried out. Adequate time is given after the information is shared for the affected parties to post any questions or concerns and follow up is conducted to ensure no group has concerns.

Platinum Group recognizes that the different parties will need different methods of engagement based upon their communications requirements. Engagement is carried out via e-mail to the provided contacts with telephone follow up. It may also include face to face meetings if requested by any of the groups. As part of the engagement, project fact sheets are distributed which summarize the project and any foreseeable affects it may have. It is the intention to keep all parties informed of activities.

Engagement includes the regular contact with all parties during the time work is being carried out. This allows for any group to monitor that there has been no change in scope and to be up to date with all work being carried out on the land. Regulations also require continual engagement with authorities to inform of work and allow inspections to be carried out as a monitor that all regulations and environmental guidelines are being followed.

As part of the Engagement Plan, it is the aim of the Company to inform of any foreseeable changes of scope once they may occur. These changes must be discussed before, during and after implementation. There have been no changes in scope since the Company has taken on the project. It remains an early stage exploration project.

Engagement also includes the structured method of raising concerns with the proponent as they may arise in a non-intimidating environment. The Company is open to any concerns or suggestion at any time during the process and allows for the communication of these concerns by providing contact information of the relevant persons within the company.

Communications were provided by the Company (one copy of notification letter attached) by mail and/or email and/or fax during the period prior to application for the Land Use Permit. The Company has offered to answer any questions or concerns by any of the affected organizations or groups by phone, email and/or fax as part of the Engagement Plan.

An open and informative engagement plan is to the benefit of PTM and the affected parties as it establishes a forum for constructive dialogue and builds respect between all parties making future work possible while protecting the interests of all those involved.

The benefits of the Engagement Plan apply to both Platinum Group and potentially impacted parties. The Plan will provide structured dialogue for communications with the various governments and organizations which may be impacted throughout the life of the project. The Plan encompassed in this document will define the ongoing commitment of Platinum Group to the various groups. All exploration activities and especially anything that changes the scope of the current project will be discussed before, during and after with the affected groups. The formal engagement and communication process will consist of:

- Communications that ensure adequate time for sharing information and review.
- Open two-way communications with aboriginal governments and organizations in order to share information and maintain an open dialogue.
- The use of plain language when describing the technical aspects of the program.
- Implementation of the Engagement Plan with follow-up reporting and review

Types of engagement which may be conducted under the auspices of the Engagement Plan can consist of:

1. In Person Meetings.
2. Electronic Mail (email).
3. Fact Sheets.
4. Community Meetings.

In Person Meetings will allow for direct discussion of specific issues, initiatives and the addressing of any concerns. Email will allow Platinum Group to communicate with affected parties and obtain their input in order to address Project related issues. Fact Sheets will provide clarity of information in plain language in order to reduce public concerns. Community Meetings would be established in order to allow the public to hear relevant Project information with an opportunity to ask questions and make comments. Platinum Group's goal is to provide firsthand information, engagement and involvement.

Engagement Process

Stage 1 - pre-commencement of Project

- Identify all affected parties and establish contact Persons
- Describe the intended project
- Ensure the scope of the project is clearly described
- Initiate active participation and dialogue

Stage 2 - Project period

- Informative communication during the stages of the project
- Foresee any changes and communicate these to get feedback from affected groups
- Receive feedback and engage to assure concerns are taken care of
- Inform work is complete

Stage 3 - Changes of scope (modification)

- As the project meets with success inform all groups
- Evaluate change of scope and open active participation in planning the way ahead
- Make modifications to the Engagement Plan as needed with approval from all parties

The main Contact at Platinum Group Metals Ltd. is R. Michael Jones, CEO and president At 604-899-5450. Project specific contacts will be provided upon commencement of work or reach Robert van Egmond, Consultant Project Manager at (604)-360-2811 or ravexplore@hotmail.com for any technical questions.

All Engagement Activity will be entered into the existing Consultation Log (last submitted September 2015) and periodically posted to the We'keezhi online public document list when requested or at the beginning of renewed exploration activity for review.

Conflict resolution

In the event that the Engagement Process does not resolve an issue and there is need for a dispute resolution Platinum Group will engage a third party as mediator as agreed upon between the two parties involved in the dispute. The main contact for Platinum Group will represent the company to resolve the issue as directly as possible. Face to face meetings are most helpful in dispute resolution and the company would seek out direct meetings with the dispute party with a third party mediator present. The advice of the various governing and permitting bodies would be sought for recommendations of a third party mediator. It is of priority to the company to have a procedures in place to understand and respond to issues as they arise in well intended manner to resolve issues before they become a conflict.

Platinum Group Engagement Plan Trigger Table

PRE-APPLICATION PHASE

Engagement Trigger	Purpose for Engagement	Organization Engaged	Engagement Format	Recorded Information
Land Use Permit pre-application	Introduction to project.	WEK'ÈEZHÌI - Ryan Fequet GNWT - Clint Ambrose	Email	Email and notes.
Land Use Permit pre-application	Introduction to project.	Tlijcho Government	Email with PDF attachment, fax and Xpress Post mail	Included in Engagement Record
Land Use Permit pre-application	Introduction to project.	Treaty 8 Tribal Corporation – Akaitcho Interim Measures Agreement Implementation Office	Email with PDF attachment, fax and Xpress Post mail	Included in Engagement Record
Land Use Permit pre-application	Introduction to project.	Wek'èezhii Renewable Resources Board	Email with PDF attachment, fax and Xpress Post mail	Included in Engagement Record
Land Use Permit pre-application	Introduction to project.	Prince of Wales Northern Heritage Centre, Government of NT	Email with PDF attachment and Xpress Post mail	Included in Engagement Record
Land Use Permit pre-application	Introduction to project.	Kitikmeot Inuit Association	Email with PDF attachment and fax.	Included in Engagement Record
Land Use Permit pre-application	Introduction to project.	North Slave Métis Alliance	Email with PDF attachment and Xpress Post mail.	Included in Engagement Record

APPLICATION PHASE

Engagement Trigger	Purpose for Engagement	Organization Engaged	Engagement Format	Recorded Information
Land Use Permit Submission	Application to Wek'èezhii Land and Water Board disseminated for public review	Wek'èezhii Land and Water Board – Chairman of the Board	Email to Ryan Fequet, Xpress Post mail to Chairman of Wek'èezhii Land and Water Board for dissemination via WEK'ÈEZHÌI	Application In Public Record

EXPLORATION PHASE

Engagement Trigger	Purpose for Engagement	Organization Engaged	Engagement Format	Recorded Information
Diamond Drilling	Provide opportunity to observe through on-site environment and wildlife monitor.	Tlijcho Government, NWT Treaty 8 Tribal Corporation – Akaitcho Interim Measures Agreement Implementation Office,	Email, telephone and community bulletins. In Person meetings may be held.	Emails, engagement records, wildlife & environment records kept, meeting minutes.
		North Slave Métis Alliance, Kitikmeot Inuit Association & GNWT		
Annual Updates	Dissemination of information on exploration program to interested parties.	Tlijcho Government, NWT Treaty 8 Tribal Corporation – Akaitcho Interim Measures Agreement Implementation Office, North Slave Métis Alliance, Kitikmeot Inuit Association, Wek'èezhii Land & Water Board & GNWT	Email notifications or possibly telephone. Private and public In Person meetings may be held.	Emails, engagement records and meeting minutes.
Change in Scope	Submit new land use permit application.	Wek'èezhii Land & Water Board	Formal meetings with WEK'ÈEZHÌI to discuss updated engagement plans and consultation relevant to scope of work.	Meeting minutes.
Updates to management plans – spill contingency, engagement or waste management.	Submit updated management plans.	Wek'èezhii Land & Water Board	Email information and/or telephone WLWB.	Meeting minutes.

Conclusion

Platinum Group Metals has been working internationally as well as nationally and has maintained open communications with affected parties through Engagement on all projects. It is the aim of the Company to work with all the interested parties towards the success of its projects in a respectful and collaborative manner.

This Engagement Plan is subject to review and will be built on and modified through the various phases of development. Any revisions will be submitted to the Wek'èezhìi Land and Water Board for approval. Currently the Application Phase has been completed and Exploration Phase will be entered once any activity commences under LUP W2015C0008.