



PLG:AMEX PTM:TSX

August 14, 2015

Chair of the Board
Wek'èezhii Land and Water Board
#1, 4905 - 48th Street
Yellowknife, NT X1A 3S3

RE: Application for Land Use Permit Renewal of existing Permit W2008C0015,

Dear Sir or Madam,

Platinum Group Metals Ltd. is submitting the application for a renewal of an existing land use permit W2088C0015 set to expire on October 07, 2015. The scope of work and existing camp details have not changed. The area being applied for has decreased but is within the area of the existing permit to better reflect the area that exploration work is actually being done in.

Since the scope of the work remains the same and this is a renewal application the company is applying for an exemption from preliminary screening pursuant to Part 1(2) of Schedule 1 (Section 2) of the *Exemptions List Regulations*.

Enclosed with the Application are the following documents:

1. Land Use Permit Application form, extra page for 6) of Application
2. Proof of Extra-territorial registration
3. Payment proof for the amount of \$200 made out to the Receiver General of Canada
4. Current list of Leases and Claims
5. Project description including maps
6. The Waste Management Plan
7. The Spill Contingency Plan
8. The Engagement Plan with Engagement Log
9. GIS Data

If there are any further questions or information required please contact Rob van Egmond at rvanegmond@platinumgroupmetals.net with CC to Greg Blair at gblair@platinumgroupmetals.net .

Regards,

A handwritten signature in black ink, appearing to read "Frank Hallam", written in a cursive style.

Frank Hallam, CFO and Director



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Application for:
New Land Use Permit **Amendment** to _____

1. Applicant's name and mailing address: Platinum Group Metals Ltd. 788 - 550 Burrard Street Vancouver, BC V6C 2B5	Fax number: 604-484-4710
2. Head office address: Same as Above Field supervisor: Robert van Egmond Radiotelephone: not known at present, will inform	Telephone number: 604-899-5450 Fax number: 604-484-4710 Telephone number: 604-899-5450
3. Other personnel (subcontractor, contractors, company staff etc.) Independent Contract geologists, Great Slave Helicopters, Air Tindi, Arctic Sunwest Charters, Minconsult Camp Logistics, Elite Drilling, Major Drilling, or other reputable diamond drill company (no current contract in place), Northern Communications, Platinum Group Metals Management. TOTAL: (Number of persons on site) The number will vary depending on exploration activity. The maximum is envisaged to be 20 people during drill program.	
4. Eligibility: (Refer to section 18 of the <i>Mackenzie Valley Land Use Regulations</i>) a)(i) X a)(ii) a)(iii) b)	
5. a) Summary of operation (Describe purpose, nature and location of all activities.) Ground Geophysical surveys - below surface exploration Airborne Geophysical surveys - project scale mapping of geophysical features Ground mapping - improve the geological map of the property Rock and till sampling - test surface expression for metal content Diamond drilling - test geological and geophysical targets below surface b) Please indicate if a camp is to be set up. (Please provide details on a separate page, if necessary.) There is an existing camp is located at 64° 31' 29" N / 111° 40' 28" W, NTS map sheet 76D/12 as shown on attached maps.	

6. Summary of potential environmental and resource impacts (describe the effects of the proposed land-use operation on land, water, flora & fauna and related socio-economic impacts). Use separate page if necessary.)

See Separate Page below

7. Proposed restoration plan (please use a separate page if necessary).

Prior to expiry of Land Use Permit, the restoration plan is to bring all sites back to original (pre-exploration) status; pristine tundra habitat. All sumps, pits and minor camp contouring will be filled in. All non-burnable materials removed and brought back to Yellowknife. All equipment and shackles removed and demobilized to Yellowknife.

All drill sites will be restored to original state upon completion of each program.

8. Other rights, licences or permits related to this permit application (mineral rights, timber permits, water licences, etc.)

The Land Use Permit being applied for is for the camp and work on 11 mining

Roads: **none** Is this to be a pioneered road? **none** Has the route been laid out or ground truthed? **none**

10. Equipment (includes drills, pumps, etc.) (Please use separate page if necessary.)

Type & number	Size	Proposed use
Diamond drill (heli portable)	Discovery One, JKSuper 300, BTW	Core sample production
Helicopter	Bell 206L	Move personnel, equipment and supplies
Diesel Generator (2)	20KW main power, 12Kw back up	Electrical Power in Camp
Gas Water Pump	1 ½ " hose output, 5Hp	Water supply when ice on lake, electric submersible pump used in summer
Snowmachines, 2 -3	250cc	Move personnel, equipment and supplies
Pick-up truck with Matrax low pressure	Full size GMC pickup	Camp supply and haul out waste to Winter ice road

11. Fuels	()	Number of containers	Capacity of containers	Location
Diesel	X	75	205 L drums	Camp fuel Cache and <4 at drill
Gasoline	X	10	205 L drums	Camp fuel Cache
Aviation fuel	X	100	205 L drums	Camp fuel Cache
Propane	X	20	100 lbs tanks	Camp storage shed
Other	X	5	20 L pails	Drill site
Other - Salt (NaCl)	X	25	20kg bags	Camp and drill site

12. Containment fuel spill contingency plans. (Please attach separate contingency plan if necessary).

A spill contingency plan for the proposed activities is to be developed in accordance with INAC's *Guidelines for Spill Contingency Planning, April 2007* ([click here to access](#)). This plan is to be submitted as an attachment to the application form.

13. Methods of fuel transfer (to other tanks, vehicles, etc.)

Fuel is pumped directly from 205 L drums into equipment tanks using an electric or hand pump that threads into the drum securely. Spill kits at all fuel transfer points.

14. Period of operation (includes time to cover all phases of project work applied for, including restoration)

Winter programs start after mid-March and last until break up at end of May. Summer geology work starts after all the ice is off the lakes in July and lasts until end September/ beginning October.

15. Period of permit (up to five years, with maximum of two years of extension).

Application is for 5 year permit

16. Location of activities by map co-ordinates (attached maps and sketches)

Minimum latitude (degrees, minutes, seconds)

64, 31, 00 N

Maximum latitude (degrees, minutes,seconds)

64, 38, 43 N

Minimum longitude (degrees, minutes, seconds)

111, 40, 27 W

Maximum longitude (degrees, minutes,seconds)

112, 13, 38 W

NAD 83

Map Sheet no. 86A/09 and 76D/12

17. Applicant

Print name in full **Frank Hallam, CFO and Director**



Signature

Aug 17, 2015

Date

18. Fees
Refundable**))

Type A - \$150.00 **

Type B - \$150.00 **

(**Application Fees are Non-

Land use fee: _____ 1 _____ hectares @ \$50.00/hectare	\$ _____ 50 _____
Assignment fee \$50.00	\$ _____ 150 _____
Total application and land use fees	\$ _____ 200 _____

Please make all cheques payable to "Receiver General of Canada"

Extra Page for section 6;

6. Summary of potential environmental and resource impacts (describe the effects of the proposed land-use operation on land, water, flora & fauna and related socio-economic impacts). Use separate page if necessary.)

The area where the exploration and drill will be carried out is in the remote tundra with no permanent habitation. It is the company's desire to leave this area the way it was found, pristine wilderness.

No flora is removed, disturbed or damaged during operations. Drilling is done in the winter months to minimize contact with flora. Summer activity includes drilling as well with drill platforms placed on blocks to minimize area of disturbance.

Water Resources will not be affected by activities. Only small amounts of domestic use water are used in the camp and waste water is removed to a sump. No waste water is allowed to enter the natural water system. Drill return water is pumped to natural sumps and allowed to filter naturally. No cuttings or suspended matter is allowed to enter the Natural water system. Strict enforcement including shut down of potential risks of contamination prior to any problems.

NO HUNTING: The Company has a no hunting policy and the carrying of fire arms is strictly policed and monitored.

LIMITED LICENCED FISHING: The company's goal is to find mineralization and this is what our employees and contractors should be doing, not fishing. However we are aware of the temptation of the prolific waters of the north to fish will bring. All fishing if it occurs must be after work hours by licenses holders only aware of the limitations of their license. Failure to abide by the rules will mean instant dismal and reporting to the authorities.

The area is a habitat for the following fauna: (the list is representative only and is not exhaustive)

- a) Caribou
- b) Muskox
- c) Grizzly Bear
- d) Fish
- e) Birds

These creatures and others are important to the communities of the north and the company wishes to keep impact on these creatures to a minimum.

The main impact will be our presence, the drill rig makes a noise about equivalent to a light truck, and a helicopter has obvious transient noise associated with it. This noise may temporarily scare creatures away from our activities by a few kilometers or at least the next valley away. We hope this is acceptable as there is little that can be done to mitigate this noise.

One of the main concerns voiced in the past is the possible disturbance to Caribou. This seems to be most sensitive in the fall when the Caribou are herding and have young. The company has agreed in the past to shut down operations whilst a herd (defined as greater than 70 beasts) passes. Another method of handling this concern in the past has been to hire a wildlife monitor and follow their advice. The company is open to concerns and suggestions in this regard.

The work proposed is geochemical and geophysical sampling, geological mapping followed by helicopter supported diamond drilling.

The following lists the personnel envisaged to support this program. The Company has few if any employees, preferring contractors at this early stage of exploration.

The planned personnel at the Camp at various times are

1. Camp cook, and first aid attendant, industrial grade B.
2. Project Geologist
3. Geologist
4. Geophysicist
5. Geophysical equipment operators (4 people)
6. Helicopter pilot
7. Helicopter engineer
8. Drill supervisor
9. Driller
10. Driller helper.
11. Camp maintenance person

It is most likely that the Social Economic impact will be small. This is an exploration stage program and unfortunately probabilities show that we will likely fail. This is not our hope, but most exploration programs are not successful. Despite this, the company commits to conducting its business in a manner that attempts to minimize negative impacts and maximizes positive ones. Hire of locals will be favored when needed.

The proposed program in this land use permit application is early stage exploration of a known mineral occurrence and to continue the work under the same scope and size as the previous LUP 2008C0015. The Land Use permit system ensures that if there is any growth or change in the scope during the time the LUP is in place the company will be regularly returning to the local communities for information sharing and permission to move on to the next step.