

Jessica Pacunayen

From: Roberta Judas
Sent: January 14, 2016 12:21 PM
To: Jessica Pacunayen; Meghan Schnurr
Subject: FW: Transfer of SD

You are both lead and support for this Company. See below in regards to SD.

From: Rob Van Egmond [mailto:ravexplore@hotmail.com]
Sent: January-14-16 12:00 PM
To: Erin Anderson
Cc: Roberta Judas; Clint Ambrose; Joe Heron
Subject: Re: Transfer of SD

Hello Erin,

Thank you for the letters concerning the transfer of security deposit from the closed LUP W2008C0015 to the new one W2015C0008.

Platinum Group Metals has sold the Project and camp and is currently in the process of transferring the Lease ownership to the purchaser. Once that process is underway the assignment application for LUP W201C0008 will be submitted.

As part of the purchase agreement, the security amount that was just transferred to W2008C0015 will be assigned/transferred into the name of the purchaser. The top up amount required under the conditions of LUP W2015C0008 will be paid by the purchaser when submitting the assignment application in the immediate future. With the application of assignment Platinum Group Metals will supply a letter authorizing the assignment of the security deposit amount.

The pre-assignment application consultation should be submitted shortly by Benton Resources (purchaser).

Regards,
Rob van Egmond, P.Geo.
Consultant to
Platinum Group Metals Ltd.

From: Erin Anderson <Erin_Anderson@gov.nt.ca>
Sent: December 16, 2015 11:47 PM
To: Rob Van Egmond (ravexplore@hotmail.com)
Cc: Roberta Judas; Clint Ambrose; Joe Heron
Subject: Transfer of SD

Good afternoon, Rob – Attached is a copy of our recent letter concerning the transfer of security deposit between Platinum's closed LUP W2008C0015 and its' new one, W2015C0008. Also attached is a copy of the original receipt for this security deposit. [The receipt indicates that the security was deposited by Arctic Star Diamond Corp, but I note that it was assigned from Arctic Star Diamond Corp. to Platinum Group Metals in November 2011.]

Please let me know if you have any questions regarding the attached; otherwise, we will await receipt of the top-up to the security deposit required under the conditions of LUP W2015C0008 in the near future.

Thank you.

Erin

Erin Anderson

Land Use Advisor

North Slave Regional Office

Department of Lands

Government of the Northwest Territories

16 Yellowknife Airport

Yellowknife, NT X1A 3T2

☎ 1-867-767-9187, ext. 24194 | 📞 1-867-873-9754 * **Please note my new phone number**

Email: erin_anderson@gov.nt.ca / Web: <http://www.lands.gov.nt.ca>

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