



PEREGRINE
DIAMONDS LTD

September 29, 2016

BY MAIL

Jen Potten, Regulatory Officer
Mackenzie Valley Land and Water Board
7th Floor, 4922 48th St, PO Box 2130
Yellowknife, NT X1A 2P6

Mackenzie Valley Land
& Water Board

File _____

OCT 20 2016

Application # MV2011C0005
Copied To JM/Ry

Dear Ms. Potten:

RE: MV2011C0005 – ASSIGNMENT

Please find enclosed an Application to Assign a Land Use Permit. The assignment is from Peregrine Exploration Ltd. to Peregrine Diamonds Ltd. All mineral leases have already been transferred to Peregrine Diamonds Ltd. A cheque made out to the Receiver General for Canada in the amount of \$50.00 is attached to this letter along with a schedule of leases.

Also, be advised that we have moved our corporate offices. The new office location is as follows;

Peregrine Diamonds Ltd.
Suite 654 – 999 Canada Place
Vancouver, BC
V6C 3E1

Please do not hesitate to contact me at (604) 608-4524 or by email (dave@pdiam.com) if you have any questions or require additional information.

Yours truly,

PEREGRINE DIAMONDS LTD.

David Willis – Land Administrator

SUITE 654 – 999 CANADA PLACE
VANCOUVER, BRITISH COLUMBIA
V6C 3E1



7th Floor, 4910 50th Ave
 P.O. Box 2130
 Yellowknife, NT X1A 2P6
 Phone: (867) 669-0506
 Fax: (867) 873-6610

Application to Assign a Land Use Permit

Declaration of Assignor

I, GREG SIDENTON (Print Name) representing PEREGRINE EXPLORATION LTD (Name of Permittee) hereby request the Mackenzie Valley Land and Water Board to approve the assignment of Permit No. MV 2011 C0005 dated APRIL 28 2011 ("the Permit"), to PEREGRINE DIAMONDS LTD (the "Assignee") of SUITE 654 - 999 CANADA PLACE, VANCOUVER, BC (Address of Assignee).

[Signature]
 Signature of Assignor

SEPT 13, 2016
 Date

Undertaking of Assignee

I (a) TOM PEREGOODOFF (Print Name of Individual) ~~OR REPRESENTING~~
 (b) PEREGRINE DIAMONDS LTD (Print Name of Corporation) a corporate entity incorporated pursuant to the laws of (c) CANADA (the Proposed Assignee") request that the MVLWB approve the Assignment of the above named Permit from the Assignor to the Proposed Assignee pursuant to Section 38 of the Mackenzie Valley Land Use Regulations.

Acceptance of PERMIT TERMS AND CONDITIONS, LIABILITIES INCURRED AND SECURITY DUE

I further declare that effective on the date the MVLWB approves the assignment of the Permit, I undertake and hereby accept responsibility for the performance of all of the terms and conditions of the Permit and any and all requirements found in the Regulations and the *Mackenzie Valley Resource Management Act* that were imposed on the Assignor AND agree to accept and be responsible for all liabilities incurred as a result of the Assignor's actions to date under the Permit AND undertake to pay any security required of the Assignor when the Permit was granted, before initiating any activity under the Permit.

I have read this application and fully understand the responsibilities I am undertaking through the assignment of this Land Use Permit.

SEPT. 13, 2016
 (Date)

[Signature]
 (Signature of Assignee - Individual)

TOM PEREGOODOFF
 (Print Name of Assignee - Individual)

Witnessed by:

) [Signature]
 (Signature of Witness)

) DAVID WILLIS
 (Print Name of Witness)

) LANGLEY, B.C.
 (Address of Witness)

OR

Per: _____
 (Signature of Assignee for Corporate Entity)

 (Print Name and Position in Corporation)



Schedule "A" - Peregrine Diamonds Ltd. Mining Leases in NWT

Fid.	Project	Lease Number	Claim Name	Claim Acres	Owner
1	LDG Peregrine	5266	CRW005	2,582.50	Peregrine Diamonds Ltd.
2	LDG Thelon	5269	OKI001	1,264.00	Peregrine Diamonds Ltd.
3	LDG Thelon	5263	OKI002	708.00	Peregrine Diamonds Ltd.
4	LDG Thelon	5264	OKI003	2,063.00	Peregrine Diamonds Ltd.
5	WO Property	5267	TT001	2,519.00	Peregrine Diamonds Ltd.
6	WO Property	5265	TT002	2,599.00	Peregrine Diamonds Ltd.
7	WO Property	5268	TT003	274.00	Peregrine Diamonds Ltd.
8	WO Property	5270	OW019	2,730.00	Peregrine Diamonds Ltd.
9	WO Property	5271	OW020	2,544.00	Peregrine Diamonds Ltd.
10	WO Property	4131	SAS001	1,217.00	Peregrine Diamonds Ltd.
11	WO Property	4132	SAS002	1,558.00	Peregrine Diamonds Ltd.
12	WO Property	4133	SAS003	932.00	Peregrine Diamonds Ltd.