

November 25, 2021

(electronic delivery)

To all concerned,

Re: Notification of a request for Amendment of Type A Land Use Permit MV2018C0023

You are being contacted as representatives on the Updated List of Contacts in Gold Terra Resources Corp's (Gold Terra) Forward Looking Engagement Plan.

Please accept this letter as notification that Gold Terra will be requesting an amendment to our Land Use Permit (LUP) MV2018C0023. Per our announcement on November 22, 2021 and related news coverage, Gold Terra has signed a purchase agreement to acquire six (6) existing claims and leases from Newmont Ventures Limited and Miramar Northern Mines Ltd covering the former Con Mine. These claims and leases adjoin claims and leases previously acquired by Gold Terra in September of 2020 and complete the acquisition of all Newmont Ventures Limited and Miramar Northern Mines Ltd mineral rights in the Con Mine area.


The purpose of the Amendment is to add the list of existing claims and leases to the Land Use Permit. These additional lands are within the area of the current LUP boundaries but are not on the list of claims in our Exploration Plan that accompanied our original LUP application in 2018/2019, or in the amendment granted in January 2021, or in the amendment granted in September, 2021.

Attached to this letter is a property scale map showing the location of these new claims and leases, shaded in yellow, within the current LUP boundaries and adjoining the current Gold Terra properties that are covered by our LUP (grey outlines). The new lands total approximately 1.5% of Gold Terra's land holdings. There is no increase required to the LUP boundaries.

The purpose of the added claims and lease is solely for exploration and there is no intention of disturbing the reclaimed mine area. Other than adding the area of the claims and leases, there are no changes to our Exploration Plans, Definitions, Conditions, or the amount of work, and no changes to the sources of water that are approved in our Water Licence (WL) MV2018L2-0006. There are no changes to environmental impacts or mitigations.

Thank you for your attention to this matter. If you have any questions or concerns, please use the contacts listed below.

Thank you very much,

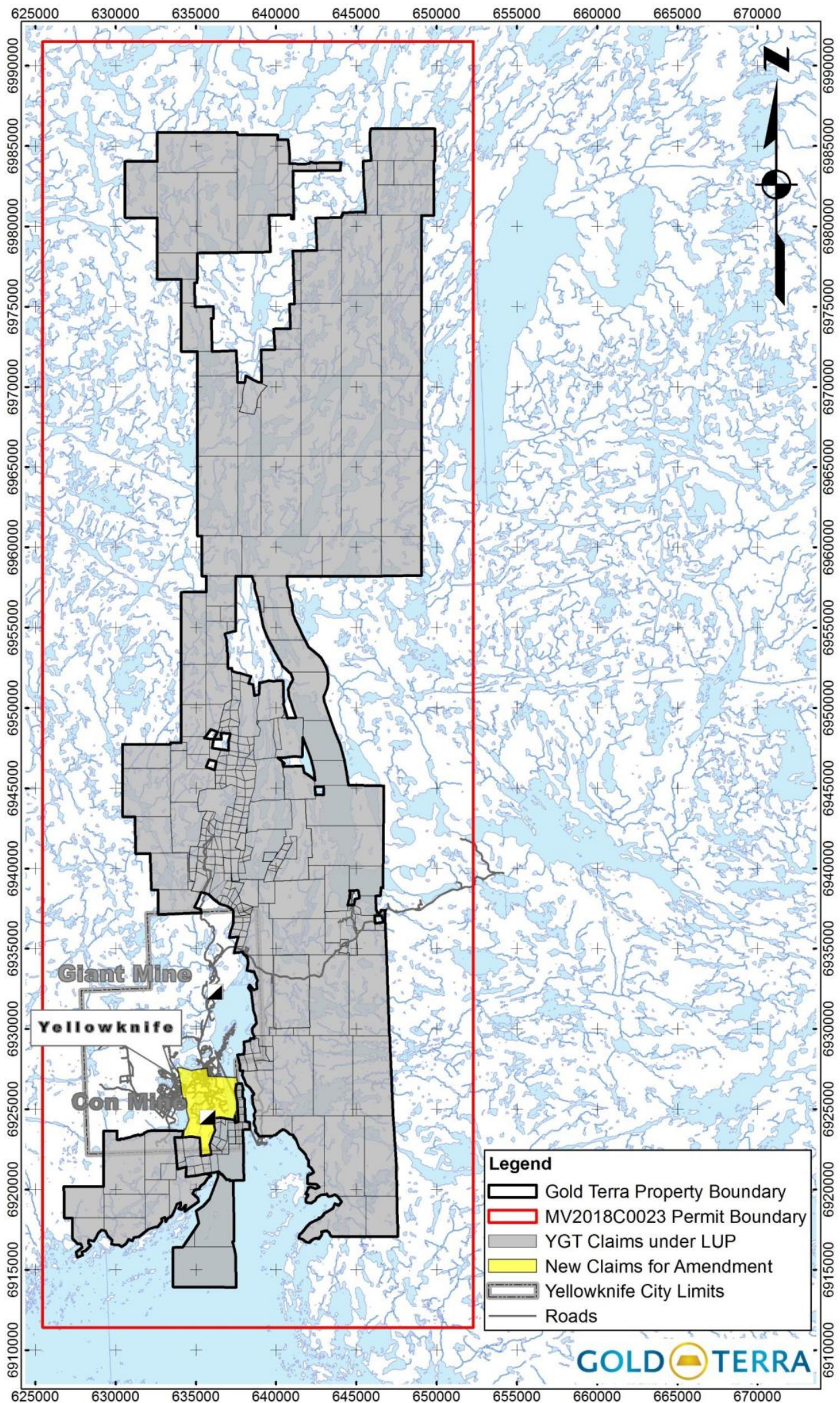


Joe Campbell

COO

Gold Terra Corporation

jcampbell@goldterracorp.com



**Addendum 2 to Gold Terra Engagement Logs to December 2021 (Initial Engagement Log amended in October 2020)
Amendment to MV2018C0023 Land Use Permit for Claim and Lease Additions - December 10, 2021**

| Date dd-mth-yr | Organization | Organization's Representatives - Person(s) Engaged - Participants - Attendees | Type of organization | Gold Terra Representative(s) | Type of Contact or Engagement - meeting, letter, email, phone, etc | Written Correspondence, email, letter, meeting notes, minutes | Contact / Engagement | Purpose of the engagement, issues raised and recommendations made by affected parties | Proponent's response to issues; resolved or ongoing; changes made to project as a result of engagement activity |
|-----------------------|-----------------------|--|-----------------------------|-------------------------------------|---|--|-----------------------------|--|--|
| 12-Nov-20 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drilling update | Provided news release |
| 26-Nov-20 | YKDFN | Jason Snaggs - CEO | IGO | Joe Campbell | phone | yes | Engagement | Partnerships YKDFN-Gold Terra | Moving toward agreement |
| 27-Nov-20 | GNWT-ITI | Landen Powell | Government | Joe Campbell | email | yes | Contact | Reporting for MIP agreements | Acceptance of plans |
| 2-Dec-20 | GNWT & CIRNAC | Malcolm Robb | Government | Joe Campbell | email | yes | Engagement | Propose meeting on Giant Mine Issues | Set up meeting with GNWT, Federal Gov't |
| 7-Dec-20 | GNWT & CIRNAC | John Ketchum | Government | Joe Campbell | email | yes | Engagement | Propose meeting on Giant Mine Issues | Set up meeting with GNWT, Federal Gov't |
| 9-Dec-20 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drilling update | Provided news release |
| 10-Dec-20 | Negus Point residents | Wendy Stephenson | Community | Joe Campbell, Ryan Bachynski | email, verbal | yes | Engagement | Concern for Ice Road Location | Provided maps of ice road locations and procedures |
| 10-Dec-20 | BillBradenPhoto | Bill Braden | Community | Joe Campbell | email | Article | Interviewer | Use of Drilling pictures for environmental practices | Provided permission to use pictures |
| 11-Dec-20 | Negus Point residents | John Lee | Community | Joe Campbell, Ryan Bachynski | email | Yes | Engagement | Concern for Ice Road Location | Provided amended maps of ice road locations |
| 15-Dec-20 | GNWT & CIRNAC | John Ketchum | Government | Joe Campbell | Meeting | Yes | Engagement | Meeting on Giant Mine Issues | Path forward to resolve issues |
| 15-Dec-20 | GNWT | Menzie McEachern | Government | Joe Campbell, Dave Suda | email | Yes | Engagement | Request by GNWT to participate in NWT pro,otions at Round-up | Dave Suda selected for panel discussion |
| 16-Dec-20 | GNWT | Landen Powell | Government | Joe Campbell | email | Yes | Engagement | MIP program outline | Acceptance of plans |
| 18-Dec-20 | MVLWB | Jacqueline HO | Regulator | Joe Campbell | email | Yes | Engagement | LUP amendment update | Received update |
| 18-Dec-20 | City of Yellowknife | Mayor and Council | Municipal | Joe Campbell | meeting | yes | Engagement | Discuss exploration plans | Presentation provided, information exchanged |
| 4-Jan-21 | GNWT - Lands | Clint Ambrose | Regulator | Joe Campbell | email | Yes | Engagement | LUP amendment update | Received update |
| 8-Jan-21 | YKDFN | Jason Snagg -CEO | IGO | Joe Campbell | email | yes | Engagement | Notice of start of drilling program | Acceptance of notice |
| 12-Jan-21 | GNWT - Lands | Clint Ambrose | Regulator | Joe Campbell | phone | yes | Engagement | Request for information on LUP Conditions | Information exchanged |
| 13-Jan-21 | GNWT - Lands | Clint Ambrose | Regulator | Joe Campbell | email | yes | Engagement | Request for Archaeology information in drill areas | Information provided |
| 13-Jan-20 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drilling start-up | Provided news release |
| 14-Jan-21 | GNWT -ITI | Pam Strand | Government | Joe Campbell | email | yes | Engagement | Questions on lease requirements | Information provided |
| 18-Jan-21 | GNWT -ITI | Pam Strand, Menzies McEachern | Government | Joe Campbell | email | yes | Engagement | Questions on lease requirements | Information provided |
| 19-Jan-21 | GNWT - Lands | Clint Ambrose | Regulator | Joe Campbell | email | yes | Engagement | Update on drilling plans | Permissions provided |

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| | | | | | | | | | |
|-----------|----------------|--------------------------------------|------------|--|-------------------------------|-----|------------|--|-------------------------------------|
| 20-Jan-21 | Media | Gold Terra | Proponent | Dave Suda | Notice | yes | Engagement | News release of start of drilling | NR distributed |
| 25-Jan-20 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drilling update | Provided news release |
| 26-Jan-21 | GNWT -ITI | Menzies McEachern, Jaylene Robertson | Government | Joe Campbell | email | yes | Engagement | Questions on lease requirements | Information provided |
| 28-Jan-21 | GNWT -ITI | Menzies McEachern, Blair Chapman | Government | Joe Campbell | meeting | yes | Engagement | Questions on lease requirements | Information provided |
| 25-Jan-20 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drilling update | Provided news release |
| 4-Feb-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drilling update | Provided news release |
| 22-Feb-21 | YKDFN | Jason Snaggs - CEO | IGO | Joe Campbell | phone/email | yes | Engagement | Questions on drill programs on Propserous Lake | Information provided |
| 23-Feb-21 | YKDFN | Jason Snaggs - CEO | IGO | Joe Campbell | email | yes | Engagement | Questions on potential partnerships | Information provided |
| 24-Feb-21 | GNWT | Mike Byrne | Government | Joe Campbell, Dave Suda, Gerald Panneton | email/virtual meeting | yes | Engagement | Questions on land access | Information exchanged |
| 24-Feb-21 | YKDFN | Jason Snaggs - CEO | IGO | Joe Campbell, Dave Suda | phone/email | yes | Engagement | Questions on potential partnerships | Information provided |
| 26-Feb-21 | GNWT - Lands | Clint Ambrose | Regulator | Aaron Doan | email | yes | Engagement | Drill update | Information provided |
| 1-Mar-21 | GNWT | Mike Byrne | Government | Joe Campbell, Dave Suda, Gerald Panneton | email/phone | yes | Engagement | Questions on land access | Information exchanged |
| 2-Mar-21 | GNWT - Lands | Clint Ambrose | Regulator | Aaron Doan | email | yes | Engagement | Drill water usage | Information provided |
| 2-Mar-21 | Community | Ben Balmer | Recreation | Ryan Bachynski | email/phone | yes | Engagement | Donation request for fish derby | Donation Provided |
| 4-Mar-21 | Community | Alyssa Titus | Recreation | Ryan Bachynski | email | yes | Engagement | Sponsorship of Ski Loppet | Sponsorship Provided |
| 16-Mar-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release NI43-101 updated | Provided news release |
| 23-Mar-21 | YKDFN | Jason Snaggs, Lena Black | IGO | Joe Campbell, Dave Suda, Gerald Panneton | Email | yes | Engagement | Request April Virtual meeting | Set up meeting with YKDFN |
| 23-Mar-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drill update | Provided news release |
| 24-Mar-21 | GNWT | Mike Byrne | Government | Joe Campbell | email | yes | Contact | Request for information | Date set of transfer of information |
| 25-Mar-21 | Gov't Canada | Jeff Mackey | Government | Joe Campbell | email | yes | Contact | Update on Giant Mine information | Timeline for information provided |
| 26-Mar-21 | GNWT-ITI | Landen Powell | Government | Joe Campbell | email | yes | Engagement | MIP information request | Information provided |

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| 30-Mar-21 | YKDFN | Jason Snaggs | IGO | Joe Campbell | email | yes | Engagement | Exchange information on upcoming meeting | Information provided |
| 1-Apr-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release NI43-101 filed | Provided news release |
| 1-Apr-21 | MVLWB | Jacqueline HO | Regulator | Joe Campbell | email | yes | Engagement | Annual report required | Timeline for information provided |
| 1-Apr-21 | GNWT | Mike Byrne | Government | Joe Campbell | email | yes | Contact / Engagement | Set up meeting for Planning group | Meeting date provided |
| 1-Apr-21 | YKDFN | Jason Snaggs, Lena Black, Andrew Byod | IGO | Joe Campbell, Dave Suda, Eric Hebert | meeting | yes | Engagement | Update on work in Con Mine area | Presentation provided, information exchanged |
| 6-Apr-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drill update | Provided news release |
| 8-Apr-21 | GNWT | Mike Byrne and team | Government | Joe Campbell, Dave Suda | meeting | yes | Engagement | Meeting with GNWT Plannning Group on Land lease requirements | Information exchanged |
| 9-Apr-21 | MVLWB | Jacqueline Ho | Regulator | Ryan Bachynski | email | yes | Engagement | Report on water usage | Report accepted |
| 12-Apr-21 | YKDFN | Jason Snaggs | IGO | Dave Suda | phone | yes | Engagement | Discuss partnerships, and set up meeting time | Meeting time confirmed |
| 15-Apr-21 | GNWT | Mike Byrne | Government | Joe Campbell, Dave Suda | email | yes | Contact | Set up meeting for Planning group | Time for meeting agreed |
| 22-Apr-21 | GNWT | Elliot Holland | Government | Gerald Panneton, Joe Campbell | email | yes | Engagement | Information on power requirements, request for meeting attendance | Sent information, set up meeting |
| 22-Apr-21 | GNWT | Mike Byrne | Government | Joe Campbell | email | yes | Contact | Further correspondence on land issues | Information provided |
| 23-Apr-21 | GNWT -ITI | Pam Strand, Jhillian Adams, Rachel Marin | Government | Joe Campbell, Dave Suda | email | yes | Contact | Request for meeting | Organize timeline for meeting |
| 27-Apr-21 | YKDFN | Jason Sanaggs, Lena Black, Andrew Byod | IGO | Joe Campbell, Dave Suda | email/virtual meeting | yes | Engagement | Information on Archaeological and TK reporting & partnerships | Information provided |
| 24-Apr-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drill update | Provided news release |
| 28-Apr-21 | YKDFN | Andrew Boyd | IGO | Joe Campbell | email | yes | Engagement | Information on mine development options | Information provided |
| 28-Apr-21 | MVLWB | Shelagh Montgomery | Regulator | Joe Campbell | email | yes | Notice | LWB notification on LUP changes | Information provided |
| 28-Apr-21 | GNWT-ITI | Pam Strand | Government | Joe Campbell | email | yes | Contact | Information on land leases | Information provided |
| 28-Apr-21 | YKDFN | Lena Black, Andrew Boyd, Jason Snaggs | IGO | Joe Campbell, Dave Suda | email | yes | Engagement | Information on land area GIS | Information provided |
| 29-Apr-21 | YKDFN | Andrew Boyd | IGO | Joe Campbell, Dave Suda | email | yes | Engagement | Prepare presnetation for chiefs and council | Edits and finalize |
| 30-Apr-21 | YKDFN | Andrew Boyd, Lena Black | IGO | Joe Campbell, Dave Suda | email | yes | Engagement | Areas of mutual interest maps | Provide maps |
| 30-Apr-21 | GNWT-ITI | Landen Powell | Government | Joe Campbell | email | yes | Engagement | Reporting on MIP | Report completed |

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| 4-May-21 | YKDFN | Andrew Boyd | IGO | Joe Campbell | email | yes | Engagement | Information on mining and surface rights | Information provided |
| 6-May-21 | City of Yellowknife | Rebecca Alty, Sheila Bassi-Kellet | Municipal | Joe Campbell, Dave Suda, Ryan Bachnyski | email | yes | Engagement | Map of Con Mine Agreement | Map provided |
| 11-May-21 | Community | Vickie Fransisco | Government | Joe Campbell, Dave Suda | Meeting | yes | Engagement | Skills 4 Successs Discussions on training for mining industry | Participation and feedback |
| 13-May-21 | Community | Vickie Fransisco | Government | Joe Campbell | email | yes | Engagement | Training for mine industry | Feedback |
| 13-May-21 | GNWT-ITI | Hendrik Falck | Government | Joe Campbell | emails | yes | Engagement | Discussion on Arsenic studies around Giant | Discuss significance of results |
| 17-May-21 | YKDFN | Andrew Boyd | IGO | Joe Campbell, Dave Suda | email | yes | Engagement | Information on area of mutual iterest | Information provided |
| 18-May-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drill update | Provided news release |
| 18-May-21 | GNWT-ITI | Pam Strand | Government | Joe Campbell, Dave Suda | meeting | yes | Engagement | Information on claim reduction | Information provided |
| 19-May-21 | GNWT | Mike Byrne | Government | Joe Campbell, Dave Suda | email | yes | Engagement | Request for informaiton on drill program | Information provided |
| 27-May-21 | GNWT -Lands | Clint Ambrose | Regulator | Joe Campbell | email | yes | Engagement | Guide to Permitting Process | Information provided |
| 27-May-21 | GNWT, Fed Gov't | Jeff Mackey, John Ketchum, Menzies MacEachern | Government | Joe Campbell | meeting | yes | Engagement | Discussion on Giant Mine area | Exchange of information and ideas |
| 28-May-21 | YKDFN | Andrew Boyd | IGO | Joe Campbell, Dave Suda | email | yes | Engagement | Information on partnership types | Information provided |
| 28-May-21 | GNWT, Fed Gov't | Jeff Mackey, John Ketchum | Government | Joe Campbell | email | yes | Engagement | Discussion on Giant Mine area | Follow-up from meeting |
| 14-Jun-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drill update | Provided news release |
| 16-Jun-21 | MVLWB | Jacqueline HO, Shelegh Montgomery | Regulator | Joe Campbell | email | yes | Contact | Request for amendment to LUP | Letter provided |
| 17-Jun-21 | MVLWB | Amanda Gauthier | Regulator | Joe Campbell | email | yes | Contact | Acknowledgment of request for LUP amendment | Letter provided |
| 17-Jun-21 | MVLWB | Jacqueline Ho | Regulator | Joe Campbell | email | yes | Contact | Required change to request for LUP amendment | Information provided |
| 18-Jun-21 | MVLWB | Jacqueline Ho | Regulator | Joe Campbell | email | yes | Contact | request for direction on LUP amendment | Information provided |
| 18-Jun-21 | All Engagement | All engagement parties | All groups | Joe Campbell | email | yes | Notice | Notice of request for Amendment change | Letter provided |
| 28-Jun-21 | MVLWB | Jacqueline Ho | Regulator | Joe Campbell | email | yes | Notice | Request for LUP Amendment | Letter provided |
| 29-Jun-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drill plan for summer | Provided news release |

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| | | | | | | | | | |
|-----------|----------------|---|------------|---|-------------------------------|-----|------------|---|---|
| 2-Jul-21 | MVLWB | Jacqueline Ho | Regulator | Joe Campbell | email | yes | Notice | Revised request for LUP Amendment | Letter provided |
| 2-Jul-21 | Tlicho | Longinus Ekwe, Violet Camsell-Blondin, Brett Wheler, Grace Mackenzie, Doreen Washie | IGO | Joe Campbell | email | yes | Engagement | Response to questions about request for LUP amendment | Confirmed responses |
| 5-Jul-21 | MVLWB | Jacqueline Ho | Regulator | Joe Campbell | email | yes | Contact | Instruction on new ORS | Instruction received |
| 20-Jul-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release drill start-up | Provided news release |
| 10-Aug-21 | MVLWB | Jacqueline Ho, Andrew Wheeler, jen Potten | Regulator | Joe Campbell | email | yes | Contact | Request for information on LUP Amendment | Instruction on responding to comments |
| 10-Sep-21 | MVLWB | Amanda Gauthier | Regulator | Joe Campbell | email and letter | yes | Contact | Amended LUP reapproved | Letter provided |
| 15-Sep-21 | YKDFN | Edward Sangris | IGO | Joe Campbell, Dave Suda | email | yes | Engagement | Request for face to face meeting | Provided times available |
| 7-Sep-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | Drill update | Provided news release |
| 28-Sep-21 | YKDFN | Lena Black | IGO | Joe Campbell, Dave Suda, Gerald Panneton | email and phone | yes | Engagement | Request for face to face meeting | Provided times available |
| 29-Sep-21 | Media | Yellowknifer, Cabin Radio | Public | Joe Campbell, Dave Suda, Gerald Panneton | interviews | yes | Engagement | Update on projects | Interviews completed |
| 29-Sep-21 | Deton' Cho | Paul Gruner | IGO | Joe Campbell, Dave Suda, Gerald Panneton | email and phone | yes | Engagement | Request for face to face meeting | Provided times available |
| 30-Sep-21 | YKDFN | Lena Black | IGO | Joe Campbell, Dave Suda, Gerald Panneton | phone | yes | Engagement | Cancellation of meeting with YKDFN | Meeting with chiefs and council cancelled |
| 13-Oct-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | Drill update | Provided news release |
| 28-Oct-21 | GNWT | Landen Powell | Government | Joe Campbell, Eric Hebert, Ryan Bachynski | email and letter | yes | Engagement | Application for MIP programs | information provided |
| 29-Oct-21 | GNWT | Landen Powell | Government | Joe Campbell, Eric Hebert, Ryan Bachynski | email and letter | yes | Engagement | Application for MIP programs | information provided |
| 22-Nov-21 | All Engagement | Public | Public | Gold Terra Representative(s) | email and background material | yes | Notice | News release on Con Mine agreement | Provided news release |

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|-----------|---------------------|---|------------|-------------------------------|-------------------------------|-----|------------|---|---|
| 22-Nov-21 | YKDFN | Edward Sangris | IGO | Joe Campbell | email and background material | yes | Engagement | Personal letter of notice on Con Mine Agreement | Letter provided |
| 22-Nov-21 | City of Yellowknife | Rebecca Alty, Sheila Bassi-Kellet | Municipal | Joe Campbell | email and background material | yes | Engagement | Personal letter of notice on Con Mine Agreement | Letter provided |
| 22-Nov-21 | Chamber of Mines | Executive | Industry | Joe Campbell | email and background material | yes | Engagement | Personal letter of notice on Con Mine Agreement | Letter provided |
| 22-Nov-21 | GNWT-ITI | Pam Strand | Government | Joe Campbell | email and background material | yes | Engagement | Personal letter of notice on Con Mine Agreement | Letter provided |
| 22-Nov-21 | Media | Yellowknifer, Cabin Radio | Public | Joe Campbell, Gerald Panneton | interviews | yes | Engagement | Information on Con Mine purchase | Interviews completed |
| 25-Nov-21 | MVLWB | Jacqueline Ho, Andrew Wheeler, Chris Hotson, Jen Potten | Regulator | Joe Campbell | email | yes | Contact | Notice of intention to Request Amendment to LUP | Information provided |
| 26-Nov-21 | All Engagement | All engagement parties | All groups | Joe Campbell, Ryan Bachynski | email and letter | yes | Engagement | Notice of intention to Request Amendment to LUP | Notice of intention to Request Amendment to LUP |
| 26-Nov-21 | Chamber of Mines | Public | Public | Joe Campbell | presentation | yes | Engagement | Update on plans for Gold Terra | Presentation completed, questions answered |