

October 26, 2020

Jacqueline Ho, Regulatory Specialist  
Mackenzie Valley Land and Water Board  
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**Re: Request for an Amendment to LUP MV2018C0023**

Dear Ms Ho,

Gold Terra Resources Corp. (Gold Terra) is writing to request an amendment to our Land Use Permit (LUP) MV2018C0023. The amendment would be for additional subsurface mineral claims and leases that have been acquired with the rights to explore from Newmont Ventures Limited and Miramar Northern Mining Ltd. (Newmont) in the Con Mine area. These rights were acquired subsequent to our application for the current LUP. All these additional lands are within the scope of the current LUP boundaries but are not on the list of claims in our Exploration Plan that accompanied our original LUP application in 2018/2019.

In correspondence with Jacqueline Ho, Regulatory Specialist and Jen Potten, Regulatory Coordinator for the MVLWB Gold Terra was advised that in this case of additional claims and leases within the current LUP boundaries, a letter requesting an amendment was required, and that the amendment application form was not required. This letter is submitted in fulfillment of that requirement.

Attached to this letter is a property scale map showing the relationship of these new claims to the current LUP boundaries. The new lands amount to a less than 1.5% increase in Gold Terra's land holdings that were listed in the Exploration Plan that accompanied the original LUP application. The new claims abut and are surrounded by Gold Terra 100% own subsurface rights claims.

A second map is included in the Definitive Agreement (DA) made between Gold Terra and Newmont (Exhibit "A") and shows a more detailed outline of the claims and leases that make up this request for amendment. The DA contains a detailed list of the claims and leases, and a detailed annotated map of each claim and lease name and/or number. The DA is included with this letter and is provided as evidence of proof of eligibility.

Other than additional claims and leases, there are no changes to our Exploration Plans, Definitions, Conditions, or the amount of work, and no changes to the sources of water that were approved in our Water Licence (WL) MV2018L2-0006. There are no anticipated changes to environmental impacts or mitigations, and there is no change in our closure cost estimate. There are also no changes to the Engagement programs, although the Engagement Plan and Log have been updated (see below and the attachments to this emailed request).

For reference to documents that are unchanged please refer to the following from the original LUP and WL applications:

- YCGP Exploration Plan 30 Nov 2018 Final V2

- Engagement Final
- Updated YCGP Waste Management Plan 3 Jan 2019
- Updated YCGP Spill Contingency Plan 3 Jan 2019
- YCGP Wildlife Mitigation Plan 20 Nov 2018 V2
- TerraX Archaeological Chance Find Procedure
- YCGP Closure & Restoration Plan 30 Nov 2018

The Forward-Looking Engagement Plan for the Yellowknife City Gold Project was originally submitted on February 12, 2014 while preparing for an application for a LUP and was subsequently approved as Draft 3.0 following consultation. Appendices were updated during the summer of 2016 during an application for a LUP by contacting potentially affected parties. A Draft 5.1 was submitted to the MVLWB on November 10, 2016 and subsequently approved. Prior to the most recent LUP and WL applications Draft 6.1 was submitted on October 15, 2018 and approved by the MVLWB.

A review of the Forward-Looking Engagement Plan carried out for this amendment again revealed a need to update the Plan. Included with this letter is Draft 7.0 of a Forward-Looking Engagement Plan, updated on October 24, 2020, and primarily based on advice received from the GNWT on October 20, 2020 and recent contacts with stakeholders during Gold Terra's ongoing engagement

For this requested amendment, an updated Engagement Log was prepared and is included with this letter showing a record of continual engagement since the previous LUP and WL applications, including specific engagement since last December concerning Gold Terra's interests in the Con Mine area (see attached log). This engagement record has been somewhat impacted by the COVID 19 pandemic, which has limited our face to face and public meetings since March 2020. This has been compensated for by increased remote meeting methods and correspondence. It is expected that the Engagement Log, being a live document, will continue to be supplemented during this amendment process.

I hope this information meets with your approval for requesting an amendment to MV2018C00023.

Thank you for your assistance and attention to this matter

Sincerely



Joe Campbell  
COO

Gold Terra Corporation

c.c.

Shelagh Montgomery

Executive Director

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