

April 1, 2020

To: Jacqueline Ho – MVLWB, Clint Ambrose – GNWT, Brandon Bradbury – GNWT and Heather E. Beck - GNWT

RE: Program Shut-Down Notification, TerraX Minerals Inc., Yellowknife City Gold Project

MVLWB Land Use Permit MV2018C0023 and Water Licence MV2018L2-0006

As per the permit condition outlined in Part C (26) (1) (b) – 10 of MVLWB Land Use Permit MV2018C0023, please be advised that the land use operation related to this permit will be shutting down on April 10th, 2020.

The land use activities being conducted consist of the following:

1. Building ice roads on Vee and Wash Lakes to allow access for drilling equipment and the daily activities associated with the drilling,
2. Cutting land based and building lake-based pads for drill holes, and
3. the operation of two diamond drills with associated equipment.

No equipment will be left in the Land Use Permit area. Final clean-up of all drill sites will be completed within seven (7) days of the final shut down of the land use activities.

The persons responsible for this program and their contact details are listed below:

Alan Sexton – VP Exploration

Brent McAllister – Drilling Manager (alternate): 867 – 688 - 0262 (cell) or brent.mcallister@live.ca

Please do not hesitate to contact the undersigned should you have any questions regarding the foregoing.

Regards

“Alan Sexton”

Alan Sexton, P.Geo.

VP Exploration, Gold Terra Resource Corp.

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cc. Joe Campbell, Brent McAllister