

August 20, 2019

To: Jacqueline Ho – MVLWB, Clint Ambrose – GNWT, Brandon Bradbury – GNWT, Karine Gignac – GNWT,

Nahum Lee – GNWT and Heather E. Beck - GNWT

RE: Program Shut-Down Notification, TerraX Minerals Inc., Yellowknife City Gold Project

MVLWB Land Use Permit MV2018C0023 and Water Licence MV2018L2-0006

As per the permit condition outlined in Part C (26) (1) (b) – 10 of MVLWB Land Use Permit MV2018C0023, please be advised that the land use operation related to this permit will be shutting down on August 31st, 2019.

The land use activities being conducted consist of the following:

1. cutting pads for drill holes and helicopters, and
2. the operation of two diamond drills with associated equipment.

No equipment will be left in the Land Use Permit area. Final clean-up of all drill sites will be completed within seven (7) days of the final shut down of the land use activities.

The persons responsible for this program and their contact details are listed below:

Alan Sexton – VP Exploration: 867 – 335 – 1880 (Yellowknife cell); 613 – 864 – 3937 (Southern Canada cell); or as.geovector@bellnet.ca

Brent McAllister – Drilling Manager (alternate): 867 – 688 - 0262 (Yellowknife cell) or brent.mcallister@live.ca

Please do not hesitate to contact the undersigned should you have any questions regarding the foregoing.

Regards

“Alan Sexton”

Alan Sexton, P.Geol.

VP Exploration, TerraX Minerals Inc.

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cc. Joe Campbell, Dave Suda, Stuart Rogers, Brent McAllister