

APPENDIX 2

**OPERATING LICENCE and
EXPLORATION LICENCE**

National Energy Board



Office national de l'énergie

OPERATING LICENCE / PERMIS DE TRAVAUX
NO. 1073

THIS OPERATING LICENCE IS ISSUED TO / LE PRÉSENT PERMIS EST DÉLIVRÉ À:

Northrock Resources Ltd.

Suite 3500, 700 Second Street SW Calgary, AB T2P 2W2

(Address / Adresse)

(403) 213-7600

Joanne Cretar

(Telephone / Téléphone)

(Responsible Officer / Personne responsable)



April 1, 2004

DATE OF ISSUE / DATE DE DÉLIVRANCE

FEE / DROIT: \$25.00

This operating licence is not transferable and expires on March 31 next following the date of issue. Le présent permis est incessible et est valide jusqu'au 31 mars qui suit sa délivrance.

CHIEF CONSERVATION OFFICER / DÉLÉGUÉ À L'EXPLOITATION

A handwritten signature in black ink, appearing to be 'J. M. Bell' or similar, written over a horizontal line.

Canada

+Exploration Licence

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