



**JANUARY 28, 2021**

Dominion Diamond Mines ULC  
900-606 4 Street SW  
Calgary, Alberta  
T2P1T1  
Attn: Dustin Chaffee

Arctic Canadian Diamond Company Ltd.  
Suite 2600 595 Burrard Street  
Vancouver, BC V7X 1L3

(sent via email:) [dustin.chaffee@ddcorp.ca](mailto:dustin.chaffee@ddcorp.ca)

Dear Dustin:

Re: **Northwest Territories Mining Recorder's Office Consent to Transfer Mining Leases to Arctic Canadian Diamond Company Ltd.**

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Please accept this letter from the Northwest Territories Mining Recorder's Office (the "**MRO**") confirming our conditional approval of the transfer by Dominion Diamond Mines ULC ("**DDM**") to Arctic Canadian Diamond Company Ltd. (the "**Purchaser**") of each of the mining leases set out in Schedule A attached hereto (the "**Mining Leases**") and the mineral claims set out in Schedule B attached hereto (the "**Mineral Claims**") subject to the terms and conditions of the Asset Purchase Agreement dated as of December 6, 2020, by and among DDM, the Purchaser and certain of their respective affiliates (the "**Asset Purchase Agreement**") and pursuant to the Approval and Vesting Order issued by the Court of Queen's Bench of Alberta in Bankruptcy and Insolvency, dated December 11, 2020 (the "**Approval and Vesting Order**").

This Approval Letter hereby confirms that the Mining Leases and Mineral Claims will be amended to show that the Purchaser is the holder of each of the Mining Leases and Mineral Claims immediately upon consummation of the transactions contemplated by the Asset Purchase Agreement in accordance with the Approval and Vesting Order and receipt by the MRO of the Monitor's Certificate (as such term is defined in the Approval and Vesting Order).

Yours truly,

Valerie Gordon  
Mining Recorder,  
Mining Recorder's Office

Cc.: Susan Tomaine, legal counsel for Dominion Diamond Mines ULC and Konata Lake, legal counsel for CA Canadian Diamond Mines ULC

Schedule "A"

MINERAL LEASE NUMBER

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SCHEDULE "B" – MINERAL CLAIMS

| Mineral Claim Number |
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| M10713               |
| M10714               |
| M10715               |
| M10716               |
| K01381               |
| K01382               |
| K01383               |
| K02804               |
| K02805               |
| K02806               |
| K02807               |
| K02808               |
| K02809               |
| K02810               |
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