



9 March 2021

Joseph Mackenzie, Chair

Wek'eezhii Land and Water Board
#1-4905 48th St.
Yellowknife, NWT X1A 3S3

REQUEST FOR LAND USE PERMIT AND WATER LICENCE AMENDMENTS FOR THE NIGHTHAWK GOLD CORP AT INDIN LAKE GOLD PROPERTY, W2018C0007 and W2018L2-0003

Dear Mr. Mackenzie;

Nighthawk Gold Corporation (Nighthawk) would like to amend Type A Land Use Permit W2018C0007 for Mineral Exploration including diamond drilling, construction, maintenance and use of Winter Roads, use and storage of fuel, use and storage of explosives, operation of camp(s), and use of vehicles and equipment at Damoti Lake, and Colomac Mine Site areas. In addition, Nighthawk would like to amend Class B Water Licence W2018L2-0003 for water use and waste disposal at Damoti Lake, Spider Lake, Diversified Mine, and areas surrounding the Colomac Mine site (non-federal lands).

On February 18, 2021, Nighthawk entered into an Option Agreement with Geomark Exploration Ltd., to acquire the Kim and Cass Property, immediately adjacent to Nighthawk's Indin Lake Gold Property. Updates to the Complete Application and the Water Use Plan are requested as a result.

For Permit W2018C0007 Nighthawk is requesting an update to the complete application referenced in Part C, Condition 7, to include the Mining Leases NT- 3656, NT-3538, NT-3655, and NT-3380. No changes to any Permit conditions are required.

For Licence W2018L2-0003 Nighthawk is requesting to update the Complete Application referenced in Part A, Condition 1(a) to include Mining Leases NT- 3656, NT-3538, NT-3655, and NT-3380. No changes to any Licence conditions are required.

Nighthawk also submits an updated Water Use Plan, as required by Licence Part D, Conditions 2 and 3. The Version 4.0 of the Water Use Plan includes various waterbodies in the area of the properties purchased. Nighthawk will continue to report all water use on both federal and territorial waters in the Annual Report (Water Use Plan Section 3.4).

The application package includes the following documents:

- Amendment Cover Letter and amendment information (this letter)
- Water Licence Amendment Application Form for the Type B Water Licence W2018L2-0003 (non-federal land)

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- Updated Water Use Plan (Version 4.0)
- Map identifying newly acquired Kim and Cass Mineral Leases.
- Updated Engagement Record to show evidence of our communications with affected parties to alert them of this request.
- Cheque for \$30 to the Receiver General for Canada (to follow via Courier)

We thank you for your time on reviewing these amendment applications. We look forward to working with the WLWB and interested parties regarding these applications. Should you have any questions or need any additional information, please feel free to contact the undersigned at dlockett@nighthawkgold.com or 604-340-4756.

Regards,

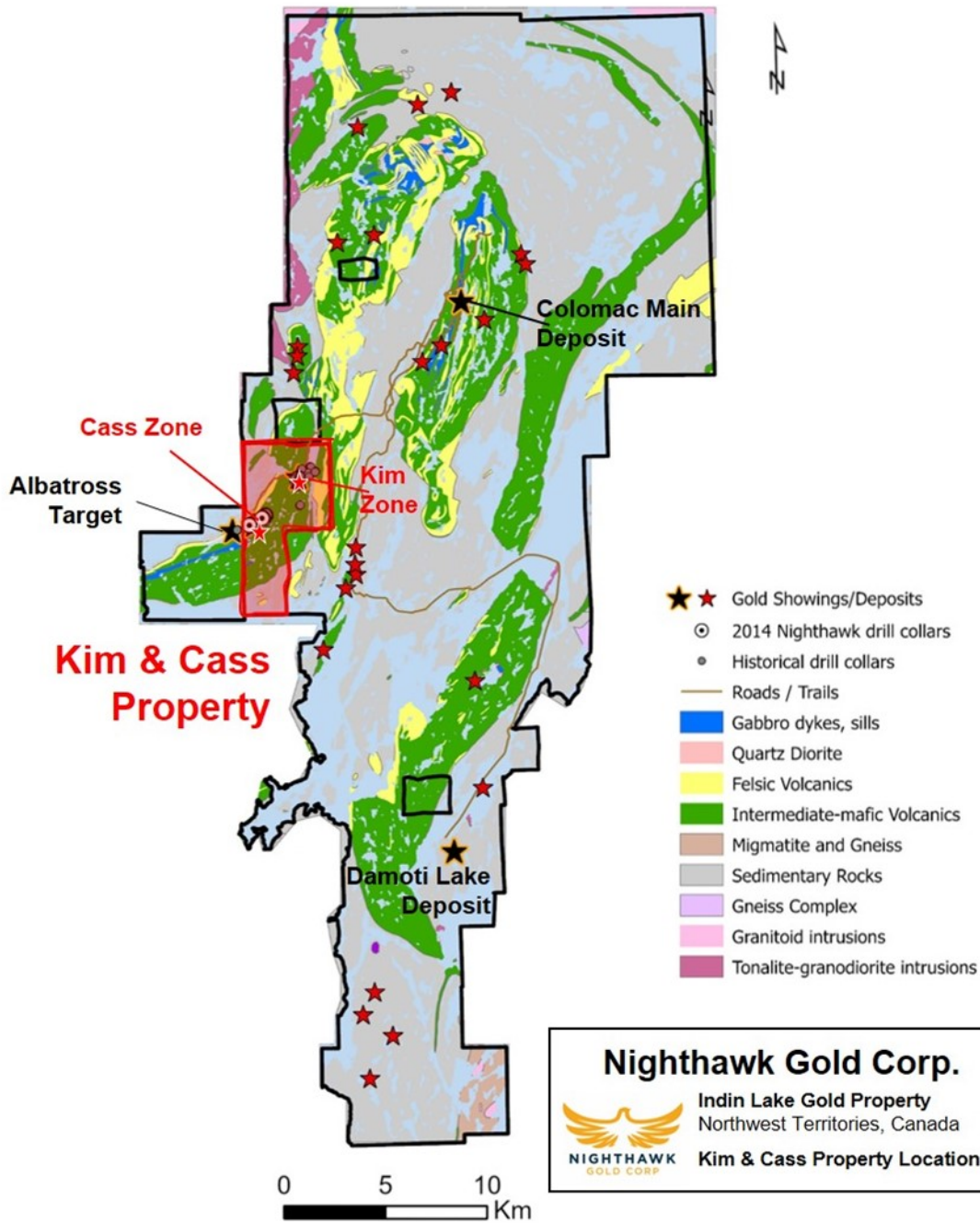
Nighthawk Gold Corp.



Denise Lockett,
Manager
Stakeholder Relations, Licensing and Permitting

Attachments

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Indin Lake Gold Property
Northwest Territories, Canada

Kim & Cass Property Location