

GOLD MINING

1830 – 1030 West Georgia St
Vancouver BC V6E 2Y3
Canada

August 9, 2023

Tanya MacIntosh, Chair
Mackenzie Valley Land & Water Board
P.O. Box 2130
4922 - 48th Street 7th Floor YK Centre Mall
Yellowknife, NT X1A 2P6

Dear Ms. MacIntosh and Mackenzie Valley Land & Water Board Members:

Re: Extension Request – Land Use Permit MV2018C0021

Goldmining Inc. (507140 N.W.T. LTD.) is writing to request a two-year extension to Land Use Permit MV2018C0021 (the Permit) in accordance with subsection 26(6) of the Mackenzie Valley Land Use Regulations, in order to continue care and maintenance activities at the Discovery Mine site. An Engagement Summary and Log for this Request are attached.

As a result of engagement for this Request, Goldmining Inc. has made changes to the Board-approved Engagement Plan for this Permit; version 3 of the Plan is attached for the Board's consideration.

To date, work on this project has been minimal in nature, consisting of care & maintenance activities at the Discovery Mine site, camp remediation, annual inspections of the tailings cap in accordance with Permit condition 111, and responses to any directions from Inspectors. Goldmining Inc. has operated in compliance with all Permit conditions during its five-year term.

Goldmining Inc. notes that Water Licence MV2018L2-0004, issued in conjunction with this Permit, is set to expire in October 2025. Goldmining Inc. intends to submit applications for renewal of this Licence and Permit in due time prior to their expiry. Long term, Goldmining Inc. is seeking to identify a partner to participate in advancing the project (via JV, option agreement, purchase, or otherwise).

If the Board or Board Staff have any questions about the project or concerns with this Extension Request, please contact me.

Yours very truly,



Tim Smith

VP Exploration

M: (604) 375-9625

E: tsmith@GoldMining.com