



Engagement Plan

(Version 3)

July 2023

YELLOWKNIFE GOLD PROJECT

MV2018L2-0004, MV2018C0021

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Table of Contents

Revision History	2
1 INTRODUCTION	3
2 PROJECT BACKGROUND	3
3 ENGAGEMENT PLAN	5
4 ENGAGEMENT PROCESS	6
APPENDIX 1: HISTORIC BACKGROUND & ENGAGEMENT LOG & SUMMARY (from Tyhee NWT Corp)	7
2005 to 2011 Engagement	8

Revision History

- Version 1.0 Submitted with assignment application 15 December 2017.
- Version 1.1 additional engagement as directed by Board staff to confirm receipt of letters and offer opportunity for questions.
- Version 2.0 launching of engagement for permit renewal (MV2013L2-0001, MV2011C0021) and addition of historical engagement conducted by Tyhee NWT Corp (2005 to 2011) (this document).
- Version 2.1 administrative changes made to update contact information, Permit and Licence numbers updated to reflect 2018 issuances
- Version 3:
 - Introduction updated for 2023
 - Plan updated for clarity, and to align with the [Weghàà Eleyatits'eedi](#), the Tłı̨chǫ Government Guidelines for Proponents of Development, in accordance with direction from the Tłı̨chǫ Government received during Summer 2023 engagement for LUP Extension Request.
 - Historic engagement record from Goldmining Inc. removed – all engagement records for Permit & Licence available on Board's public registry

1 INTRODUCTION

GoldMining Inc. (GoldMining or the Company) acquired the Yellowknife Gold Project (YGP or the Project) in 2017, and has since been caring for and maintaining the historic Discovery Mine site and associated exploration site. Site activities to date have been minimal, including some minor reclamation work, site maintenance, and annual inspections in accordance with the Land Use Permit and Water Licence for the site. Though no exploration work is planned in the immediate future, additional work could be conducted when gold prices are at a high enough level.

The Company commits to actively engage with the Tłı̨chǫ Government, Akaitcho Territory Governments¹, North Slave Métis Alliance (NSMA) and Northwest Territory Métis Nation (NWTMN). In addition the Company will conduct ongoing engagement and communications with the Government of the Northwest Territories (GNWT), the Government of Canada, and the Mackenzie Valley Land and Water Board (MVLWB or the Board).

The Company will also engage with any interested nearby communities, regulatory agencies and Non-Government Organizations (NGOs) in order to provide both awareness and address concerns raised as a result of the project.

This Engagement Plan was developed in accordance with MVLWB's [Engagement and Consultation Policy](#) and the Tłı̨chǫ Government's [Weghàà Eteyatits'eedi](#), and is intended to provide a means for open communications and sharing of information with interested parties as the project advances. In the event that the project scope changes in any significant way, GoldMining would re-evaluate the existing plan, establish formal meetings to discuss the changes and then work towards development of a more comprehensive Engagement Plan.

2 PROJECT BACKGROUND

The YGP is located approximately 80km north of Yellowknife in the Northwest Territories, near the historic Discovery Mine (Figure 1). The project was operated by Tyhee NWT Corp prior to GoldMining acquiring the property.

¹ The Akaitcho Dene First Nations are comprised of the Yellowknives Dene First Nation, Łutselk'e Dene First Nation, Deninu K'ue First Nation and the Akaitcho IMA (Interim Measures Agreement) Office.

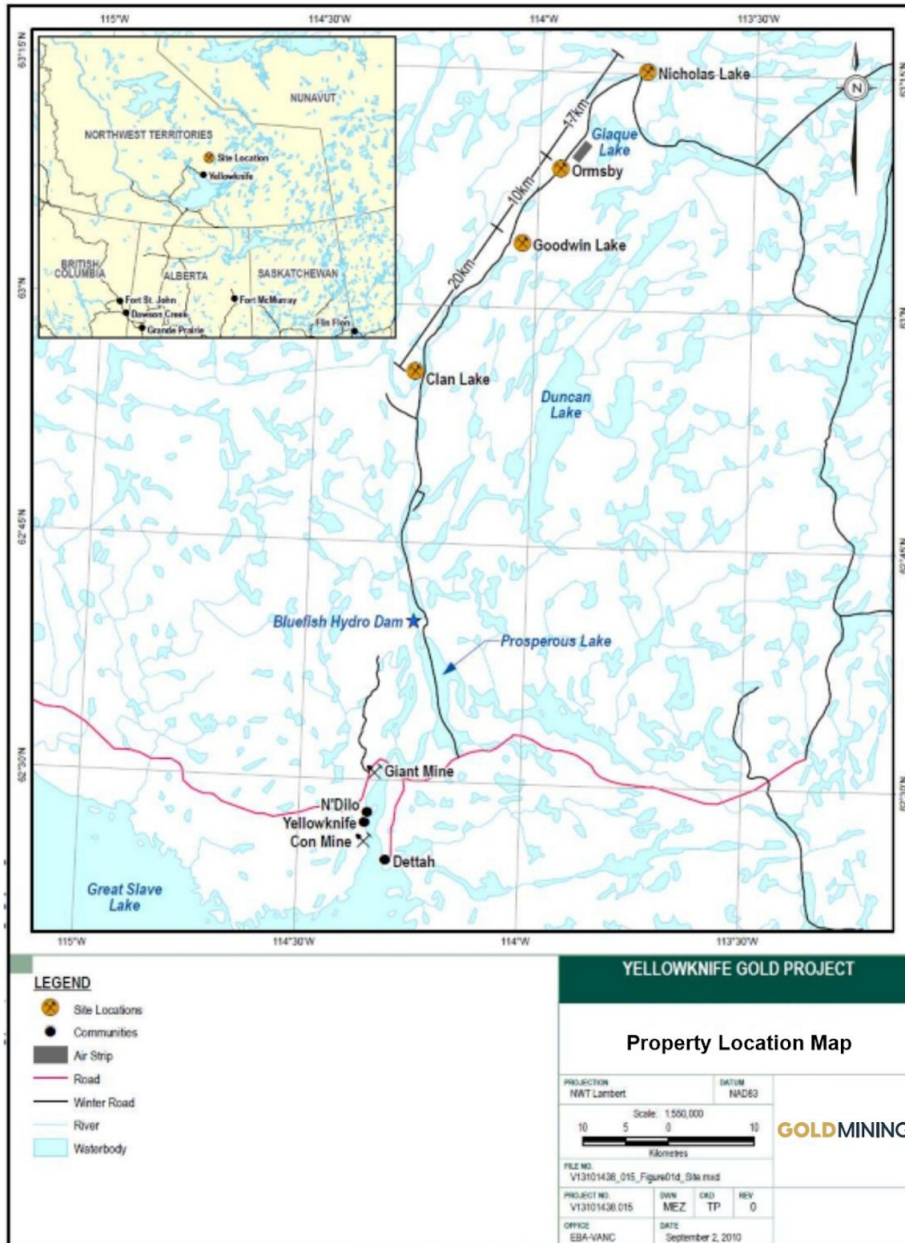


Figure 1: Regional Location of Yellowknife Gold Project

The GoldMining property consists of 18 mineral leases and 5 mineral claims, totaling 8,494.23 hectares (ha). Activities on the site are regulated by the water licence [MV2018L2-0004](#), and land use permit [MV2018C0021](#).

3 ENGAGEMENT PLAN

The Yellowknife Gold Project is on both Tłı̄chq and Akaitcho Dene lands. The area has also been identified as a traditional land use area by the NSMA and NWTMN. Developing open and transparent communications during the life of both the Permit and Licence will provide more clarity and assistance for the process of engaging all parties. GoldMining recognizes that the different parties will need different methods of engagement based upon their communications requirements.

Engagement of affected parties and the public in general will help build cooperative working relationships and support for the Project. It will also serve to bring forward important issues, minimize delays due to opposition, and allow GoldMining to become better informed on issues affecting indigenous people of the region and the sensitivity of land use operations.

The benefits of the Engagement Plan apply to both the proponent (GoldMining) and potentially impacted parties. Engagement will provide structured dialogue for communications with the various governments and organizations which will be impacted throughout the life of the project. The Plan encompassed in this document will define the ongoing commitment of GoldMining to the various groups. All activities and especially anything that changes the scope of the current project will be discussed before, during and after with the affected groups.

Types of engagement which will be conducted under the auspices of the Plan will consist of the following:

1. Electronic mail (email), Phone Calls, Online Meetings – Extension Requests, Administrative Changes
2. In Person Meetings – If requested, for new Applications, Renewals, Significant Project Changes
3. Fact Sheets
4. Newsletters, Plain Language Reports, Community Bulletin Posts – Project updates and/or changes
5. Community Meetings if requested or deemed appropriate for distribution of important Project information

Email will allow GoldMining to communicate with affected parties and obtain their input in order to address Project-related issues. In Person Meetings will allow for direct discussion of specific issues, initiatives and the addressing of any concerns. Fact Sheets will provide clarity of information in plain language in order to ensure clear understanding of the Project. Community Meetings would be established in order to allow the public to hear relevant Project information with an opportunity to ask questions and make comments. GoldMining's goal is to provide firsthand information, engagement and involvement.

4 ENGAGEMENT PROCESS

The formal engagement and communication process will consist of:

- Communications that ensure adequate time for sharing information and review.
- Open two-way communications with indigenous governments and organizations in order to share information and maintain an open dialogue.
- The use of plain language when describing the technical aspects of the program.
- Implementation of the Engagement Plan with follow-up reporting and review.

When GoldMining finds itself in a situation where there is limited or no activity, there will be less engagement as there will be little news to share. Any change in the scope of activity would be communicated directly to the affected parties and recommendations sought on how to engage related groups with ongoing communications. This will allow GoldMining to maintain good two-way communications with affected parties, establish constructive dialogue and ultimately provide benefit to GoldMining and all affected parties.

GoldMining's main contact will be Tim Smith (VP Exploration) in regards to all information from the Company on engagement initiatives.

- Tim Smith (tsmith@GoldMining.com)

GoldMining commits to reviewing the plan annually and to making any necessary revisions to reflect changes in engagement activities, changes in project scope, or as directed by the MVLWB. Any revisions will be submitted to the MVLWB for approval.

APPENDIX 1: HISTORIC BACKGROUND, ENGAGEMENT LOG & SUMMARY (from Tyhee NWT Corp)

The YGP lies within the shared traditional area of the Dogrib and Akaitcho First Nations, as defined in the Tlicho Agreement. Through this Agreement, the Dogrib have an informal agreement with the Akaitcho peoples to be informed of land use activities within the territory of the Tlicho Agreement.

In 2004, Tyhee initiated consultation with aboriginal communities. The YGP consultation at that time involved the Dogrib, Yellowknives Dene First Nation, Lutsel K'e Dene, Deninu K'ue First Nations and North Slave Métis Alliance (NSMA).

Since 2007, consultation within the Akaitcho First Nations has been primarily with the Yellowknives Dene First Nation (in Dettah and N'dilo), as the Yellowknives Dene First Nation (YKDFN) identified that the Yellowknife Gold Project was in their exclusive territory. Therefore, Tyhee NWT Corp has focussed its consultation efforts with the YKDFN and has, as suggested by the MVEIRB included similar discussions with the North Slave Métis Alliance (NSMA). As part of this renewal application, Tyhee has also included consultation with the Akaitcho Screening Board and NWT Métis Nation by way of e-mails as stated in the following consultation log.

As a result of the economic recession in 2008 which carried over into 2009 and 2010, Tyhee NWT Corp's consultation efforts have focussed on meetings with the YKDFN economic arm (Deton'Cho Corporation) during which the Chiefs from both N'dilo and Dettah attended some of the discussions. The 2008 recession also resulted in limited discussion and meetings within the communities of N'dilo and Dettah.

With the above in mind, during the advanced exploration phase at Ormsby and Nicholas Lake, consultation has been focused on providing periodic updates on these activities to the closest affected communities (N'dilo, Dettah and Yellowknife) but also on the broader development of the Yellowknife Gold Project through the preparation and submission of the Developers Assessment Report that is currently under review by the Mackenzie Valley Environmental Impact Review Board. As a matter of course, Tyhee NWT Corp has also included discussions, where appropriate, with the regulatory agencies that have particular interest related to the advanced exploration activities under the existing LUP MC2005C0001, specifically the Contaminant and Remediation Directorate of Aboriginal Affairs and Northern Development Canada (AANDC). Similarly, site visits by the aboriginal community have also occurred during the current advanced exploration phase of the Yellowknife Gold Project and further similar site visits are planned in 2011. Consultation includes the Akaitcho Screening Board, the Tlicho Kwe Beh Working Group and the NWT Métis Nation. A log of community discussions follows.

2005 to 2011 Engagement

Date	Form	Community	Sender/Participant	Subject	Response
10-Jun-05			Scoping Meeting with MVEIRB	Scoping sessions with interested parties to discuss the Terms of Reference for the DAR of the YGP	
11-Aug-05	In-Person	Yellowknife Dene First Nation		Elder's site visit to the YGP Property	
12-Aug-05	In-Person	North Slave Métis Alliance		Elder's site visit to the YGP Property	
28-Aug-06			MVEIRB, MVLWB	Individual meetings with the board staff to discuss the progress on the project	
30-Sep-06		North Slave Métis Alliance		Meeting with Elders to gather information on NSMA Traditional Land Use.	
13-Feb-07		North Slave Métis Alliance		Draft of Traditional Land Use Study for NSMA	
20-Mar-07		Yellowknife Dene First Nation		Meeting to update them on Yellowknife Gold Project and Discuss the YKDFN Traditional Land Use Study	
21-Mar-07		North Slave Métis Alliance		Meeting to update them on Yellowknife Gold Project	
15-Oct-07		MVLWB and MVEIRB		Joint meeting with staff to update them on Yellowknife Gold Project and ask advice on moving the project forward.	
26-Nov-07		North Slave Métis		Meeting to update them on the Yellowknife Gold	

		Alliance		Project, exploration activities and existing water licence renewal application which included an estimated timeline for moving the project forward.	
27-Nov-07		NWT Métis Nation		Meeting to update them on the Yellowknife Gold Project, exploration activities and existing water licence renewal application which included an estimated timeline for moving the project forward.	
5-Dec-07		Yellowknife Dene First Nation (Chiefs' Fred Sangris and Edward Sangris and key staff)		Meeting to update them on the Yellowknife Gold Project, exploration activities and existing water licence renewal application which included an estimated timeline for moving the project forward.	
15-Feb-08		INAC, Director - Contaminated Sites Office		Meeting to discuss matters related to the continued use of the existing airstrip. Further meetings planned for April /May /June on same topic.	
Jul-08		Yellowknife Dene First Nation (Chiefs' Fred Sangris and		Tyhee NWT Corp files Revised. Project Description Report Copies were couriered directly to	

		Edward Sangris and key staff)		the YKDFN offices in N'dilo and Dettah to the attention of Chief Tsetta and Sangris	
27-Aug-08			Environment Canada referred the Yellowknife Gold Project to Environmental Assessment		The Mackenzie Valley Environmental Impact Review Board informed all interested parties of the planned environmental assessment and set a schedule for scoping sessions.
15-Oct-09		Deton Cho Development Corp including Chief Sangris and Chief Tsetta in Yellowknife		General discussion on the project with brief overview of current status as well as discussion on business opportunities associated with the 2010 Winter Road resupply.	
7-Jan-10		YGP site personnel meeting with Deton'Cho Development Corporation staff in Yellowknife		Discussions on 2010 Winter road construction, 2010 resupply and employments opportunities for YKDFN band members.	
7-Jan-10		Informal meeting with Deton'Cho Executive Director and Chiefs Sangris and Tsetta		Follow up to meeting earlier in the day as noted above. (Discussions on 2010 Winter road construction, resupply and employments	

				opportunities for YKDFN band members.	
19-Jan-10		Breakfast meeting in Vancouver with Deton'Cho Corporation operations staff including Chief Tsetta.		Update on Yellowknife Gold Project and further discussions related to the winter road construction contract and resupply of materials to the Yellowknife Gold Project.	
31-Mar-10		Meeting with Chief Ted Tsetta in Dettah during the Metal Mining Opportunities Forum.		General discussions related to general Yellowknife Gold Project operations including the winter road and other business opportunities.	
16-Nov-10		Meeting with Deton'Cho senior personnel and Chief Sangris		Discussions focused on an update on the Yellowknife Gold Project as well as business opportunities for the upcoming winter road resupply season.	
1-Dec-10		Meeting with Deton'Cho operations personnel.		Discussions on business opportunities including some comments by Deton'Cho personnel to access funds for training YKDFN band members in the drilling field. Other business opportunities were discussed.	
08-Jan.10		Chief Ted Tsetta, James Sangris, Archie Sangris Paul Mackenzie,		This was an unplanned site visit BUT did allow for all visitors to get an update on the advanced	

		and Charlie Tsetta visited our camp and stayed in the Tyhee camp for 5 days		exploration activities at the site.	
9-Feb-11		Tyhee site personnel meeting with Trinity Helicopters, a Deton'Cho company in Yellowknife		Discussion focused on potential rotary aircraft services with Tyhee as the Yellowknife Gold Project moves forward.	
10-Feb-11		Tyhee senior management meeting with Deton'Cho senior management in Yellowknife		Discussions on current and future business opportunities and providing an update on the Yellowknife Gold Project.	
24 – Feb - 2011		Site tour with Deton'Cho senior personnel		Drove up the winter road to the YGP and returned the same day. Purpose was more of a familiarization visit for the senior Deton'Cho personnel.	
15-June-2011		Chief Tsetta and Elders Council member Jonas Sangris were invited guests to a Tyhee NWT Corp workshop.		The workshop facilitator provided a historical view of the aboriginal treaties in Canada, general discussions on these treaties and how Tyhee NWT Corp senior management can further their relationships with	

				the YKDFN. Both Chief Tsetta and Mr. Sangris took part in an interactive discussion as part of the workshop.	
20-July -2011		E-mail to NSMA		Mentioned the impending LUP application and the ongoing EA by the MVEIRB and asked for a meeting during my visit to Yellowknife August 9-11. No response received.	
20-July-2011		E-mail to Todd Slack at Land and Environment Department of the YKDFN		Mentioned the impending LUP application and the ongoing EA by the MVEIRB and asked for a meeting during my visit to Yellowknife August 9-11. After e-mail exchanges and Mr. Slack's schedule a meeting was not possible.	
10-Aug-2011		Tyhee personnel visited the YKDFN office in N'dilo and spoke with Ernie Abel, Executive Assistant to Chief Ted Tsetta		Discussions were brief and involved Tyhee's desire to have another elders tour of the site on or about September 14, 2011. Chief Ed Sangris was away on leave at the time.	
11-Aug- 2011		Informal meeting with		General discussions on the YGP and follow up discussions related to the	

		Chief Ted Tsetta in Yellowknife		elders tour planned for September 14, 2011 and that we were liaising with Mr. Ernie Abel, his Executive Assistant.	
18 - Aug - 2011		Informal meeting with Chief Ted Tsetta in Edmonton		Follow up discussions from the 11 August related to similar topics on Tyhee's YGP.	
23-Aug - 2011		Chief Ted Tsetta met with Tyhee Gold Corp President in Vancouver		General discussions on the YGP and further interaction with the YKDFN as the project goes through the MVEIRB process. Initial discussions on possible benefits from the YGP were also undertaken.	
25- Aug - 2011		Email sent to Mr. Ernie Abel, Executive Assistant to Chief Ted Tsetta related to the planned elders tour.		E-mail outlined the planned elders site tour for September 14, 2011 and outlined what the day's activities would include.	
31- Aug -2011		Received call from Chief Ed Sangris		Chief Sangris requested that the elders tour date be changed to September 16th and asked for confirmation from Tyhee that this would work.	
01 Sept-2011		Call to Chief Sangri's office.		Tyhee called Chief Sangri's office and confirmed that the 16th September was	

				acceptable for the YKDFN elders tour and asked that they re-confirm with us. Chief Sangri's Executive Assistant called back later in the day confirming the 16th September for the elders tour.	
16 Sept. 2011		YKDFN Elders tour to site		Chief Ed Sangris, band councilors and elders toured the YGP on September 16 and gained an up to date view of the YGP and future plans.	
27-Sept. 2011		Call to Stephen Ellis (Akaitcho Screening Board)		Called and left message.	
03-Oct. 2011		E-mail to Stephen Ellis and copy to Stephanie Poole (Akaitcho Screening Board)		E-mail mentioned Tyhee's intention of submitting a renewal application for LUP MV2005C0001 to the MVLWB to enable continued advanced exploration activities at the YGP	
03-Oct. 2011		E-mail to Chris Heron (NWT Métis Nation)		E-mail mentioned Tyhee's intention of submitting a renewal application for LUP MV2005C0001 to the MVLWB to enable continued advanced exploration activities at the YGP.	

03-Oct. 2011		Called Mark Fenwick (Tlicho Lands Protection Department)		Called to update Mr. Fenwick on the Tyhee's intention to submit a renewal application related to its current LUP MC2005C0001	
03.Oct.2011	E-mail to Mark Fenwick (Tlicho Lands) and copy to Ginger Gibson			E-mail mentioned Tyhee's intention of submitting a renewal application for LUP MV2005C0001 to the MVLWB to enable continued advanced exploration activities at the YGP.	